

GABELLI CONVERTIBLE & INCOME SECURITIES FUND INC

Form 8-A12B/A

March 19, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-A/A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) or 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

The Gabelli Convertible and Income Securities Fund Inc.  
(Exact Name of Registrant as Specified in its Charter)

Maryland  
(State of Incorporation or Organization)

13-352-3423  
(I.R.S. Employer  
Identification no.)

One Corporate Center  
Rye, New York  
(Address of principal executive offices)

10580-1422  
(zip code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
Series B 6.00% Cumulative Preferred Stock	New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box

Securities Act registration statement file number to which this form relates:  
333-102494

Securities to be registered pursuant to Section 12(g) of the Act:

None  
(Title of Class)

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The section captioned "Description of Series B Preferred and Series C Auction Rate Preferred" in the Registrant's form of Preliminary Prospectus filed as part of the Registrant's Registration Statement on Form N-2/A (No. 333-102494), dated March 13, 2003, is incorporated herein by reference.

ITEM 2. EXHIBITS.

The following exhibits have been filed with the Securities and Exchange Commission:

- (1) Form of Certificate for Common Stock (a)
- (2) Articles of Amendment and Restatement of the Registrant (b)
- (3) Form of Certificate for Series B 6.00% Cumulative Preferred Stock ("Series B Preferred") (c)
- (4) Form of Certificate for Series C Auction Rate Cumulative Preferred Stock ("Series C Auction Rate Preferred") (d)
- (5) Articles Supplementary defining the rights of holders of the Series B Preferred (e)
- (6) Articles Supplementary defining the rights of holders the Series C Auction Rate Preferred (f)

- 
- (a) Incorporated by reference from Exhibit D to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 33-24541, as filed with the Securities and Exchange Commission on April 4, 1997
  - (b) Incorporated by reference from Exhibit A to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 33-26644, as filed with the Securities and Exchange Commission on March 31, 1995
  - (c) Incorporated by reference from Exhibit d(ii) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102494, as filed with the Securities and Exchange Commission on March 13, 2003
  - (d) Incorporated by reference from Exhibit d(iii) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102494, as filed with the Securities and Exchange Commission on March 13, 2003
  - (e) Incorporated by reference from Exhibit a(iii) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102494, as filed with the Securities and Exchange Commission on March 13, 2003
  - (f) Incorporated by reference from Exhibit a(iv) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102494, as filed with the Securities and Exchange Commission on March 13, 2003

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

The Gabelli Convertible and  
Income Securities Fund Inc.  
(Registrant)

Date: March 18, 2003

By: /s/ Bruce N. Alpert  
Name: Bruce N. Alpert  
Title: President