

HARSCO CORP
Form FWP
May 12, 2008

Free Writing Prospectus
Filed pursuant to Rule 433
Registration Statement No. 333-150825
May 12, 2008

HARSCO CORPORATION
Pricing Term Sheet

Issuer:	Harsco Corporation
Title:	5.75% Senior Notes due 2018
Size:	US\$450,000,000
Maturity:	May 15, 2018
Coupon:	5.75%
Price:	99.895% of face amount
Yield to maturity:	5.764%
Spread to Benchmark Treasury:	200bps
Benchmark Treasury:	3.875% due 5/15/2018
Benchmark Treasury Price and Yield:	100-29+ / 3.764%
Interest Payment Dates:	May 15 and November 15, commencing on November 15, 2008
Underwriting discount:	0.650%
Net Proceeds to Issuer:	\$446,602,500
Redemption Provisions:	At any time for an amount equal to the greater of par or make-whole at Treasury Rate plus 30bps as set forth in the Preliminary Prospectus Supplement dated May 12, 2008.
Settlement:	May 15, 2008 (T+3)
Use of Proceeds:	To repay approximately \$286 million of the amount outstanding under the Issuer's U.S. commercial paper program and approximately \$160 million of the amount outstanding under the Issuer's Euro commercial paper program and for other

Edgar Filing: HARSCO CORP - Form FWP

general corporate purposes.

CUSIP: 415864AJ6

ISIN: US415864AJ61

Long-term Debt Ratings: A3/A-/A- (stable/stable/stable)*

Joint Book-Running Managers J.P. Morgan Securities Inc.
Citigroup Global Markets Inc.
Greenwich Capital Markets, Inc.

*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling J.P. Morgan Securities Inc. at 1-212-834-4533 or calling Citigroup Global Markets Inc. toll-free at 1-877-858-5407 or calling Greenwich Capital Markets, Inc. toll-free at 1-866-884-2071 or e-mailing at offeringmaterials@rbsgc.com.