

HUNTINGTON BANCSHARES INC/MD

Form 8-K/A

October 30, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**FORM 8-K/A
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): July 1, 2007

Huntington Bancshares Incorporated
(Exact Name of Registrant as Specified in Charter)

Maryland
(State or Other Jurisdiction of
Incorporation)

0-2525

(Commission File Number)

31-0724920

(IRS Employer Identification No.)

**Huntington Center
41 South High Street
Columbus, Ohio**

(Address of Principal Executive
Offices)

43287

(Zip Code)

Registrant's telephone number, including area code: (614) 480-8300
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Explanatory Note: This Amendment No. 1 amends the Current Report on Form 8-K dated July 1, 2007, to provide the financial statement information referred to in parts (a) and (b) of Item 9.01 below relating to the recently completed merger of Huntington Bancshares Incorporated (Huntington) and Sky Financial Group, Inc. (Sky Financial).

Item 9.01. Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired.

The unaudited interim financial statements of Sky Financial as of June 30, 2007, and for the six months ended June 30, 2007 and 2006 are attached as Exhibit 99.1 and are incorporated herein by reference.

(b) Pro Forma Financial Information.

The unaudited pro forma condensed combined consolidated financial information of Huntington and Sky Financial for the nine months ended September 30, 2007 and for the year ended December 31, 2006 is attached as exhibit 99.2 and is incorporated herein by reference.

(d) Exhibits.

The following exhibits are filed herewith:

Exhibit No. Description

| | |
|------|---|
| 99.1 | Unaudited interim financial statements of Sky Financial Group Inc. as of June 30, 2007, and for the six months ended June 30, 2007 and 2006. |
| 99.2 | Unaudited pro forma condensed combined financial information for the nine months ended September 30, 2007 and for the year ended December 31, 2006. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HUNTINGTON BANCSHARES
INCORPORATED

Date: October 30, 2007

By: /s/ Donald R. Kimble
Name: Donald R. Kimble
Title: Executive Vice President and
Chief Financial Officer

INDEX TO EXHIBITS

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