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FIRST COMMUNITY BANCSHARES INC /NV/
Form 8-K
April 01, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

March 31, 2004

(Date of earliest event reported)

FIRST COMMUNITY BANCSHARES, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--------------------------------------|
| Nevada | 0-19297 | 55-0694814 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| P.O. Box 989, Bluefield, Virginia | 24605-0989 |
| ----- | ----- |
| (Address of principal executive offices) | (Zip Code) |

(276) 326-9000

(Registrant's telephone number, including area code)

Not Applicable

(Former name, former address and former fiscal year,
if changed since last report)

ITEM 5. OTHER EVENTS

On April 1, 2004 First Community Bancshares, Inc. (the "Company"), announced that it completed the merger between the Company and PCB Bancorp, Inc., a Tennessee-chartered bank holding company ("PCB Bancorp") effective with the close of business March 31, 2004, in which PCB Bancorp through a reorganization merged with and into a subsidiary of First Community Bancshares,

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Inc., with First Community Bancshares as the ultimate surviving corporation (the "Merger").

Under the terms of the all cash Merger Agreement, each share of PCB Bancorp common stock issued and outstanding immediately prior to the Merger will be exchanged for \$40.00 in cash.

A copy of the press release issued in connection with the signing of the Merger Agreement is attached hereto as Exhibit 99.1 and is incorporated by reference herein in its entirety.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) Not applicable.

(b) Not applicable.

(c) The following exhibits are included with this Report:

Exhibit 99.1 Press Release dated April 1, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FIRST COMMUNITY BANCSHARES, INC.

By: /s/ Robert L. Schumacher

Robert L. Schumacher
Senior Vice President and
Chief Financial Officer

Date: April 1, 2004.

