

GRAY TELEVISION INC

Form 8-K

May 06, 2004

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**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) May 6, 2004 (May 6, 2004)

**GRAY TELEVISION, INC.**

(Exact Name of Registrant as Specified in its Charter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| Georgia   | 0-13796                     | 58-0285030                           |
| (State or Other<br>Jurisdiction<br>of Incorporation)              | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |
| 4370 Peachtree Road, Atlanta, Georgia                             |                             | 30319                                |
| (Address of Principal Executive Offices)                          |                             | (Zip Code)                           |
| Registrant's telephone number, including area code (404) 504-9828 |                             |                                      |
| (Former Name or Former Address, if Changed Since Last Report)     |                             |                                      |

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EX-99.1 PRESS RELEASE

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**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits

99.1 Press Release of Gray Television, Inc. issued May 6, 2004.

**Item 12. Results of Operations and Financial Condition.**

The information set forth under this Item 12 is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

On May 6, 2004, Gray Television, Inc. issued a press release reporting its financial results for the first quarter ended March 31, 2004. A copy of the press release is hereby attached as Exhibit 99.1 and incorporated herein by reference.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GRAY TELEVISION, INC. (Registrant)

Dated: May 6, 2004

By: /s/ James C. Ryan

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James C. Ryan, Senior Vice President and  
Chief Financial Officer

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