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CUMULUS MEDIA INC
Form S-8 POS
April 15, 2003

As filed with the Securities and Exchange Commission on April 15, 2003

Registration No. 333-68487

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2 TO
FORM S-8
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

CUMULUS MEDIA INC.
(Exact Name of Registrant as Specified in its Charter)

DELAWARE
(State of Incorporation)

36-4159663
(I.R.S. Employer Identification Number)

CUMULUS MEDIA INC. 1998 EMPLOYEE STOCK PURCHASE PLAN

LEWIS W. DICKEY, JR., CHAIRMAN, PRESIDENT & CHIEF EXECUTIVE OFFICER
CUMULUS MEDIA INC.
3535 PIEDMONT ROAD, BUILDING 14, 14TH FLOOR
ATLANTA, GA 30305
(Name and Address of Agent for Service)
(404) 949-0700
(Telephone Number, including area code, of Agent for Service)

Copy to:

MARK L. HANSON, ESQ.
JONES DAY
3500 SUNTRUST PLAZA
303 PEACHTREE STREET
ATLANTA, GA 30308-3242
(404) 521-3939

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be registered	Proposed maximum offering price per share	Proposed maximum aggregate offering price
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Class A Common Stock, \$.01 par value	1,000,000	(1)	(1)
Class A Common Stock, \$.01 par value	1,000,000	\$16.64(2)	\$16,640,000(2)

- (1) The registration fee for these shares was paid upon the filing of the original registration statement on Form S-8 (File No. 333-68487). Therefore, no further registration fee is required for these shares.
- (2) Estimated solely for purposes of computing the registration fee pursuant to Rule 457(c) of the Securities Act of 1933, as amended (the "Securities Act"), based upon the average of the reported high and low sales prices of the Class A Common Stock of the company on the NASDAQ National Market ("NASDAQ") on April 8, 2003.
- (3) The registration fee for the 1,000,000 shares of Class A Common Stock registered hereby, \$1,346, is calculated pursuant to Rule 457(c) under the Securities Act as follows: .00008090 multiplied by the product of \$16.64, the average of the reported high and low sales prices of the Class A Common Stock on NASDAQ on April 8, 2003 (a date within 5 business days prior to this filing), multiplied by 1,000,000, the number of shares to be registered.

EXPLANATORY NOTE

We are filing this Post-Effective Amendment No. 2 to the Registration Statement on Form S-8 (File No. 333-68487) to register 1,000,000 additional shares of our Class A Common Stock to be reserved for issuance under our 1998 Employee Stock Purchase Plan, as amended. The contents of the Registration Statement on Form S-8 (File No. 333-68487), as previously amended, are incorporated by reference into this Post-Effective Amendment No. 2.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

ITEM 8. EXHIBITS.

- 4.1 Cumulus Media Inc. 1999 Executive Stock Incentive Plan (incorporated by reference to Exhibit 4.2 of the registrant's registration statement on Form S-8 (File No. 333-68487)).
- 4.2 Amended and Restated Certificate of Incorporation, including Certificates of Designations for the 13-3/4% Series A Cumulative Exchangeable Redeemable Preferred Stock due 2009 and the 12% Series B Cumulative Preferred Stock (incorporated by reference to Exhibit 3.1 of the registrant's current report on Form 8-K, filed August 2, 2002)

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- 4.3 Amended and Restated By-laws (incorporated by reference to Exhibit 3.2 of the registrant's current report on Form 8-K, filed August 2, 2002)
- 5.1 Opinion of Jones Day regarding legality of the common stock being registered.
- 23.1 Consent of KPMG LLP.
- 23.2 Consent of Jones Day (included in Exhibit 5.1).
- 24.1 Power of Attorney (incorporated by reference to Exhibit 24.1 of the registrant's Post-Effective Amendment No. 1 to Registration Statement on form S-8 (File No. 333-68487)).

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Atlanta, State of Georgia, on April 15, 2003.

CUMULUS MEDIA INC.

By: /s/ LEWIS W. DICKEY, JR.

Lewis W. Dickey, Jr.
Chairman, President and
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

SIGNATURE

TITLE

/s/ LEWIS W. DICKEY, JR.

Lewis W. Dickey, Jr.

Chairman, President, Chief
Executive Officer and
Director (Principal Executive
Officer)

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/s/ MARTIN R. GAUSVIK	Executive Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)
----- Martin R. Gausvik	
* ----- Ralph B. Everett	Director
* ----- Holcombe T. Green, Jr.	Director
* ----- Eric P. Robison	Director
* ----- Robert H. Sheridan, III	Director

*By: /s/ MARTIN R. GAUSVIK

Martin R. Gausvik,
As Attorney-in-Fact

EXHIBIT INDEX

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