

CUMULUS MEDIA INC
Form 8-K
April 02, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): April 2, 2003 (April 2, 2003)

CUMULUS MEDIA INC.

(Exact name of registrant as specified in its charter)

Delaware

000-24525

36-4159663

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS employer
Identification No.)

3535 Piedmont Road, Building 14, Fourteenth Floor, Atlanta, Georgia

30305

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (404) 949-0700

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SIGNATURES

EX-4.1 FIRST SUPPLEMENTAL INDENTURE, DATED 8/2/02

EX-99.1 PRESS RELEASE, DATED APRIL 2, 2003

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Item 5. Other Events

On April 2, 2003 Cumulus Media Inc. announced the commencement of a tender offer for any and all of its outstanding 10 3/8% Senior Subordinated Notes due 2008 (the "Notes"). In conjunction with the offer, Cumulus is soliciting consents to eliminate substantially all of the restrictive covenants and certain default provisions in the indenture under which the Notes were issued, other than the covenants to pay interest on and principal of the Notes and the related default provisions. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

The following exhibits are filed with this report:

Exhibit No.	Exhibit Description
4.1	First Supplemental Indenture dated August 2, 2002 between Cumulus Media Inc. and U.S. Bank National Association, as Trustee
99.1	Press Release, dated April 2, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CUMULUS MEDIA INC

By: /s/ Martin R. Gausvik

Name: Martin R. Gausvik
Title: Executive Vice President and
Chief Financial Officer

Date: April 2, 2003