

MAJESCO ENTERTAINMENT CO
Form 8-K
December 07, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **December 6, 2007**

MAJESCO ENTERTAINMENT COMPANY

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

001-32404

(Commission File Number) **06-1529524**
(IRS Employer Identification No.)

**160 Raritan Center Parkway
Edison, New Jersey**

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(732) 225-8910**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 OTHER EVENTS

Majesco Entertainment Company (the Company) is filing this Current Report on Form 8-K in conjunction with a review by the Securities and Exchange Commission (the SEC) of a confidential treatment request with respect to the License and Distribution Agreement, dated April 13, 2007, as such agreement was originally filed as Exhibit 10.1 to the Company's Quarterly Report on Form 10-Q for the quarter ended April 30, 2007, as filed in redacted form with the SEC on June 14, 2007. Subsequent to the review by the SEC of the confidential treatment request, the Company has amended the redactions it originally made and is filing herewith such further amended redacted version as Exhibit 10.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) The following exhibit is furnished with this report:

Exhibit Number

Description

10.1

License and Distribution Agreement, dated April 30, 2007 (portions subject to a confidential treatment request filed with the SEC).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MAJESCO ENTERTAINMENT COMPANY

Dated: December 7, 2007

/s/ Jesse Sutton

Jesse Sutton

Chief Executive Officer

