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CPI AEROSTRUCTURES INC  
Form 8-K  
March 31, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 30, 2004  
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CPI AEROSTRUCTURES, INC.  
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(Exact Name of Registrant as Specified in Charter)

New York	1-11398	11-2520310
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

200A Executive Drive, Edgewood, New York	11717
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(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code (631) 586-5200  
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Not Applicable  
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(Former Name or Former Address, if Changed Since Last Report)

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits:

99.1 Press Release, dated March 30, 2004 announcing December 31, 2003 financial results.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On March 30, 2004, CPI Aerostructures, Inc. issued a press release discussing its financial results for the fourth quarter and year-ended December 31, 2003. The press release is included as Exhibit 99.1 hereto.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 30, 2004

CPI AEROSTRUCTURES, INC.

By: /s/ Edward J. Fred

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Edward J. Fred  
Chief Executive Officer

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