

Edgar Filing: ALAMOSA HOLDINGS INC - Form 8-K

ALAMOSA HOLDINGS INC  
Form 8-K  
September 12, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): September 12, 2003  
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ALAMOSA HOLDINGS, INC.

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(Exact Name of Registrant as Specified in Charter)

DELAWARE	0-32357	75-2890997
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(STATE OR OTHER JURISDICTION OF INCORPORATION)	(COMMISSION FILE NUMBER)	(I.R.S. EMPLOYER IDENTIFICATION NO.)

5225 S. Loop 289, Lubbock, Texas	79424
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(Address of Principal Executive Offices)	(Zip Code)

(Registrant's Telephone Number, Including Area Code) (806) 722-1100  
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(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS.

On September 12, 2003, Alamosa Holdings, Inc. issued a press release announcing that it commenced an exchange offer for its public indebtedness as the final step in a financial restructuring intended to de-leverage the company and stabilize its key business relationships. The press release is attached as exhibit 99.2 and is incorporated herein by reference.

In connection with the exchange offer, Alamosa Holdings is filing its financial statements for the year ended December 31, 2002, which have been updated by the inclusion of a new footnote and an updated auditor's report.

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### ITEM 7. FINANCIAL STATEMENT AND EXHIBITS.

#### (c) Exhibits

- 23.1 Consent of Independent Accountants
- 99.1 Report of Independent Auditors
  - Consolidated Balance Sheets as of December 31, 2002 and December 31, 2001
  - Consolidated Statements of Operations for the years ended December 31, 2002, 2001 and 2000
  - Consolidated Statements of Stockholders' Equity for the period from December 31, 1999 to December 31, 2002
  - Consolidated Statements of Cash Flows for the years ended December 31, 2002, 2001 and 2000
  - Notes to Consolidated Financial Statements
  - Report of Independent Accountants on Financial Statement Shedule Consolidated Valuation and Qualifying Accounts
- 99.2 Press Release dated September 12, 2003

### ITEM 9. REGULATION FD DISCLOSURE.

Alamosa Holdings is furnishing under Item 9 of this Current Report on Form 8-K the information included as Exhibit 99.3 to this report. Exhibit 99.3 is the Combined Offering Circular, Consent Solicitation and Disclosure Statement Soliciting Acceptances of a Prepackaged Plan of Reorganization of Alamosa (Delaware), Inc. and Alamosa Holdings, dated as of September 12, 2003.

The information in this Current Report on Form 8-K under Item 9 is "furnished" pursuant to Regulation FD and shall not be deemed to be "filed."

#### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunder duly authorized.

Dated: September 12, 2003

ALAMOSA HOLDINGS, INC.

By /s/ Kendall W. Cowan

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Name: Kendall W. Cowan  
Title: Chief Financial Officer

#### EXHIBIT INDEX

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- 99.1 Report of Independent Auditors
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  - Consolidated Statements of Operations for the years ended

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December 31, 2002, 2001 and 2000  
Consolidated Statements of Stockholders' Equity for the period from  
December 31, 1999 to December 31, 2002  
Consolidated Statements of Cash Flows for the years ended  
December 31, 2002, 2001 and 2000  
Notes to Consolidated Financial Statements  
Report of Independent Accountants on Financial Statement Shedule  
Consolidated Valuation and Qualifying Accounts

99.2 Press Release dated September 12, 2003

99.3 Combined Offering Circular, Consent Solicitation and Disclosure  
Statement Soliciting Acceptances of a Prepackaged Plan of  
Reorganization of Alamosa (Delaware), Inc. and Alamosa Holdings, Inc.,  
dated as of September 12, 2003