

BERKSHIRE FUND V L P  
Form SC 13D/A  
January 04, 2006

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE 13D  
UNDER THE SECURITIES EXCHANGE ACT OF 1934  
(AMENDMENT NO. 5)

HEXCEL CORPORATION

-----  
(Name of Issuer)

Common Stock

-----  
(Title of Class of Securities)

428290 10 0

-----  
(CUSIP Number)

Robert J. Small  
Berkshire Partners LLC  
One Boston Place  
Suite 3300  
Boston, Massachusetts 02108  
(617) 227-0050

Joel S. Beckman  
Greenbriar Equity Group LLC  
555 Theodore Fremd Avenue  
Suite A-201  
Rye, NY 10580  
(914) 925-9600

-----  
(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications)

December 29, 2005

-----  
(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box. [ ]

Note. Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

(Continued on following pages)

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SCHEDULE 13D

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1. NAME OF REPORTING PERSONS  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
Berkshire Fund V, Limited Partnership  
04-3423237

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2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(a) [ ]  
(b) [X]

-----

3. SEC USE ONLY

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4. SOURCE OF FUNDS  
  
OO

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5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS [ ]  
IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

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6. CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Massachusetts

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NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7. SOLE VOTING POWER 2,151,669
	-----
	8. SHARED VOTING POWER
	-----
9. SOLE DISPOSITIVE POWER 2,151,669	
-----	
10. SHARED DISPOSITIVE POWER	

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11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
2,151,669

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12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) [ ]  
EXCLUDES CERTAIN SHARES

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13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
2.3%\*

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14. TYPE OF REPORTING PERSON  
PN

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\* This percentage was calculated in accordance with Rule 13-3(d)(1) of the Exchange Act, which specifically excludes from such calculation all securities not outstanding which are subject to options, warrants, rights or

conversion privileges (except as set forth below) and which are beneficially owned by any person other than Fund V. Percentage calculations are based on the number of shares of Common Stock outstanding as of December 27, 2005 as provided by the Issuer and reflect the conversion by all holders of Series A Preferred Stock of preferred stock held by them into shares of Common Stock on December 29, 2005.

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SCHEDULE 13D

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1. NAME OF REPORTING PERSONS  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
Berkshire Fund VI, Limited Partnership  
04-3568357  
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2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
  
(a) [ ]  
(b) [X]  
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3. SEC USE ONLY  
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4. SOURCE OF FUNDS  
  
OO  
-----

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS [ ]  
IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  
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6. CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Massachusetts  
-----

7. SOLE VOTING POWER  
2,337,191  
-----

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

8. SHARED VOTING POWER  
-----

9. SOLE DISPOSITIVE POWER  
2,337,191  
-----

10. SHARED DISPOSITIVE POWER  
-----

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11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
2,337,191  
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12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) [ ]  
EXCLUDES CERTAIN SHARES  
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13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
2.5%\*  
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14. TYPE OF REPORTING PERSON  
PN  
-----

\* This percentage was calculated in accordance with Rule 13-3(d)(1) of the Exchange Act, which specifically excludes from such calculation all securities not outstanding which are subject to options, warrants, rights or conversion privileges (except as set forth below) and which are beneficially owned by any person other than Fund VI. Percentage calculations are based on the number of shares of Common Stock outstanding as of December 27, 2005 as provided by the Issuer and reflect the conversion by all holders of Series A Preferred Stock of preferred stock held by them into shares of Common Stock on December 29, 2005.

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SCHEDULE 13D

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1. NAME OF REPORTING PERSONS  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
Berkshire Investors LLC  
04-3309729  
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2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(a) [ ]  
(b) [X]  
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3. SEC USE ONLY  
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4. SOURCE OF FUNDS  
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OO  
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5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS [ ]  
IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  
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6. CITIZENSHIP OR PLACE OF ORGANIZATION  
-----

Massachusetts

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7. SOLE VOTING POWER  
245,422  
NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH  
-----  
8. SHARED VOTING POWER  
-----  
9. SOLE DISPOSITIVE POWER  
245,422  
-----  
10. SHARED DISPOSITIVE POWER  
-----

-----  
11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
245,422  
-----  
12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) [ ]  
EXCLUDES CERTAIN SHARES  
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13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.3%\*  
-----  
14. TYPE OF REPORTING PERSON  
OO  
-----

\* This percentage was calculated in accordance with Rule 13-3(d)(1) of the Exchange Act, which specifically excludes from such calculation all securities not outstanding which are subject to options, warrants, rights or conversion privileges (except as set forth below) and which are beneficially owned by any person other than Berkshire

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Investors. Percentage calculations are based on the number of shares of Common Stock outstanding as of December 27, 2005 as provided by the Issuer and reflect the conversion by all holders of Series A Preferred Stock of preferred stock held by them into shares of Common Stock on December 29, 2005.

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SCHEDULE 13D

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1. NAME OF REPORTING PERSONS  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
Berkshire Partners LLC  
04-2911958  
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2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]  
(b) [X]

3. SEC USE ONLY

4. SOURCE OF FUNDS

OO

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS [ ]  
IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

6. CITIZENSHIP OR PLACE OF ORGANIZATION

Massachusetts

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7. SOLE VOTING POWER 13,031
	8. SHARED VOTING POWER
	9. SOLE DISPOSITIVE POWER 13,031
	10. SHARED DISPOSITIVE POWER

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
13,031\*

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) [ ]  
EXCLUDES CERTAIN SHARES

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.01%\*\*

14. TYPE OF REPORTING PERSON  
OO

\* This amount includes shares of Common Stock of the Issuer issuable upon the exercise of currently exercisable options which are held for the benefit of Berkshire Partners LLC.

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\*\* This percentage was calculated in accordance with Rule 13-3(d)(1) of the Exchange Act, which specifically excludes from such calculation all securities not outstanding which are subject to options, warrants, rights or conversion privileges (except as set forth below) and which are beneficially owned by any

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person other than Berkshire Partners LLC. Percentage calculations are based on the number of shares of Common Stock outstanding as of December 27, 2005 as provided by the Issuer and reflect the conversion by all holders of Series A Preferred Stock of preferred stock held by them into shares of Common Stock on December 29, 2005.

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SCHEDULE 13D

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1. NAME OF REPORTING PERSONS  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
Greenbriar Equity Fund, L.P.  
13-4089201  
-----

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [ ]  
(b) [X]  
-----

3. SEC USE ONLY  
-----

4. SOURCE OF FUNDS

OO  
-----

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS [ ]  
IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  
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6. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware  
-----

7. SOLE VOTING POWER  
4,641,700  
-----

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

8. SHARED VOTING POWER  
-----

9. SOLE DISPOSITIVE POWER  
4,641,700  
-----

10. SHARED DISPOSITIVE POWER  
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11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
4,641,700
- 
12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) [ ]  
EXCLUDES CERTAIN SHARES
- 
13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
5.0%\*
- 
14. TYPE OF REPORTING PERSON  
PN
- 

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\* This percentage was calculated in accordance with Rule 13-3(d)(1) of the Exchange Act, which specifically excludes from such calculation all securities not outstanding which are subject to options, warrants, rights or conversion privileges (except as set forth below) and which are beneficially owned by any person other than Greenbriar Fund. Percentage calculations are based on the number of shares of Common Stock outstanding as of December 27, 2005 as provided by the Issuer and reflect the conversion by all holders of Series A Preferred Stock of preferred stock held by them into shares of Common Stock on December 29, 2005.

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SCHEDULE 13D

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- NAME OF REPORTING PERSONS  
1. S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
Greenbriar Co-Investment Partners, L.P.  
13-4089202
- 
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(a) [ ]  
(b) [X]
- 
3. SEC USE ONLY
- 
4. SOURCE OF FUNDS  
OO
- 
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS [ ]  
IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)
- 
6. CITIZENSHIP OR PLACE OF ORGANIZATION



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Delaware

-----  
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

7. SOLE VOTING POWER  
92,582

-----

8. SHARED VOTING POWER

-----

9. SOLE DISPOSITIVE POWER  
92,582

-----

10. SHARED DISPOSITIVE POWER

-----

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
92,582

-----

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES [ ]

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13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.1%\*

-----

14. TYPE OF REPORTING PERSON  
PN

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\* This percentage was calculated in accordance with Rule 13-3(d)(1) of the Exchange Act, which specifically excludes from such calculation all securities not outstanding which are subject to options, warrants, rights or conversion privileges (except as set forth below) and which are beneficially owned by any person other than Greenbriar Co-invest. Percentage calculations are based on the number of shares of Common Stock outstanding as of December 27, 2005 as provided by the Issuer and reflect the conversion by all holders of Series A Preferred Stock of preferred stock held by them into shares of Common Stock on December 29, 2005.

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SCHEDULE 13D

-----  
NAME OF REPORTING PERSONS

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1. S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS  
Greenbriar Equity Group, LLC  
13-4089194
- 
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(a) [ ]  
(b) [X]
- 
3. SEC USE ONLY
- 
4. SOURCE OF FUNDS  
OO
- 
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS [ ]  
IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)
- 
6. CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware
- 
- |  |                                     |
|--|-------------------------------------|
| NUMBER OF<br>SHARES<br>BENEFICIALLY<br>OWNED BY<br>EACH<br>REPORTING<br>PERSON<br>WITH | 7. SOLE VOTING POWER<br>13,561      |
|  | 8. SHARED VOTING POWER              |
|  | 9. SOLE DISPOSITIVE POWER<br>13,561 |
|  | 10. SHARED DISPOSITIVE POWER        |
|  |                                     |
- 
11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
13,561\*
- 
12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) [ ]  
EXCLUDES CERTAIN SHARES
- 
13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.1%\*\*
- 
14. TYPE OF REPORTING PERSON  
OO
- 

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\* This amount includes shares of Common Stock of the Issuer issuable upon the exercise of currently exercisable options and upon the conversion of vested restricted stock units which are held for the benefit of Greenbriar Equity Group LLC.

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\*\* This percentage was calculated in accordance with Rule 13-3(d)(1) of the Exchange Act, which specifically excludes from such calculation all securities not outstanding which are subject to options, warrants, rights or conversion privileges (except as set forth below) and which are beneficially owned by any person other than Greenbriar Equity Group LLC. Percentage calculations are based on the number of shares of Common Stock outstanding as of December 27, 2005 as provided by the Issuer and reflect the conversion by all holders of Series A Preferred Stock of preferred stock held by them into shares of Common Stock on December 29, 2005.

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Except as set forth below, all previously reported Items are unchanged. For clarity, Item 2(a) is restated without change in its form.

### Item 2. IDENTITY AND BACKGROUND.

#### (a) Name

This Statement is being filed jointly by the following (each a "Reporting Person" and collectively, the "Reporting Persons"): (1) Berkshire Fund V, Limited Partnership, a Massachusetts limited partnership ("Fund V"), (2) Berkshire Fund VI, Limited Partnership, a Massachusetts limited partnership ("Fund VI") (3), Berkshire Investors LLC, a Massachusetts limited liability company ("Berkshire Investors"), (4) Berkshire Partners LLC, a Massachusetts limited liability company ("Berkshire"), (5) Greenbriar Equity Fund, L.P. a Delaware limited partnership ("Greenbriar Fund") (6) Greenbriar Co-Investment Partners, L.P., a Delaware limited partnership ("Greenbriar Co-Invest") and (7) Greenbriar Equity Group LLC, a Delaware limited liability company ("Greenbriar").

Fifth Berkshire Associates LLC, a Massachusetts limited liability company ("Fifth Berkshire") is the general partner of Fund V. Sixth Berkshire Associates LLC, a Massachusetts limited liability company ("Sixth Berkshire") is the general partner of Fund VI. The managing members of Fifth Berkshire are: Bradley M. Bloom, J. Christopher Clifford, Kevin T. Callaghan, Richard K. Lubin, Carl Ferenbach, Jane Brock-Wilson, David R. Peeler, Robert J. Small, and Ross M. Jones (the "Berkshire Principals"). The Berkshire Principals are also the managing members of Sixth Berkshire and Berkshire Investors.

Greenbriar Holdings LLC ("Greenbriar Holdings") is the general partner of Greenbriar Equity Capital, L.P. ("Greenbriar Capital") , which is the general partner of Greenbriar Fund. Greenbriar Holdings is also the general partner of Greenbriar Co-Invest. The managing members of Greenbriar Holdings are Joel S. Beckman, Gerald Greenwald and Reginald L. Jones, III (the "Greenbriar Principals").

The Reporting Persons make acquisitions in, and dispose of, securities of an issuer on the same terms and conditions and at the same time. Pursuant to the Coinvestment Agreement (the "Coinvestment Agreement") dated as of November 1, 1999 between Berkshire and Greenbriar, Berkshire and Greenbriar agreed to pursue jointly investment opportunities in the transportation industry. Berkshire has agreed to cause one or more of its affiliated investment funds to co-invest with Greenbriar Fund in an amount equal to one dollar for every two dollars invested by Greenbriar Fund. If the amount available for investment in a particular transaction exceeds the amount which is appropriate for Greenbriar Fund to invest, Berkshire's affiliated funds shall be offered the opportunity to coinvest in such transaction up to such additional amount, unless Greenbriar,

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after consultation with Berkshire, determines to first offer all or a portion of such coinvestment opportunity to one or more third parties. As a result, Berkshire and Greenbriar agreed to invest in the transactions described in this filing on an equal basis (the Reporting Persons affiliated with Berkshire have invested one dollar for every one dollar invested by the Reporting Persons affiliated with Greenbriar).

Based on the foregoing and the transactions and relationships described herein, the Reporting Persons may be deemed to constitute a "group" for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934 (the "Exchange Act"). The filing of this statement shall not be construed as an admission that the Reporting Persons are a group, or have agreed to act as a group.

### Item 4. PURPOSE OF TRANSACTION.

Item 4 is hereby amended by adding the following immediately before the final paragraph thereof:

On December 29, 2005, at the Issuer's request, all 28,405 shares of Series A Convertible Preferred Stock ("Series A") held by the Reporting Persons were converted into an aggregate of 9,468,331 shares of Common Stock. The number of shares converted by each Reporting Person holding such shares in the Issuer is detailed as follows: Fund V -- 6,454.85 shares of Series A were converted into 2,151,616 shares of Common Stock, Fund VI -- 7,011.40

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shares of Series A were converted into 2,337,133 shares of Common Stock, Berkshire Investors -- 736.25 shares of Series A were converted into 245,416 shares of Common Stock, Greenbriar Fund -- 13,924.76 shares of Series A were converted into 4,641,586 shares of Common Stock, and Greenbriar Co-Invest -- 277.74 shares of Series A were converted into 92,580 shares of Common Stock. On December 29, 2005, the Issuer announced that all holders of its Series A Convertible Preferred Stock elected to convert all of their shares of Series A into shares of Common Stock.

### Item 5. INTEREST IN SECURITIES OF THE ISSUER.

Item 5 is hereby amended and restated in its entirety as follows:

(a) As of December 29, 2005, the date of the conversion of all Series A Convertible Preferred Stock held by the Reporting Persons and by other holders of Series A Convertible Preferred Stock (the "Series A Conversion"), and after giving effect to such conversion, the Reporting Persons may be deemed to beneficially own an aggregate of 9,495,686 shares of Common Stock consisting of (i) 9,468,564 shares of Common Stock beneficially owned by the Reporting Persons; (ii) 12,000 shares subject to currently exercisable options and 1,031 shares issuable upon conversion of vested restricted stock units, in each case granted to Robert J. Small pursuant to the Issuer's Incentive Stock Plan (Mr. Small has an understanding with Berkshire pursuant to which he holds such options and restricted stock units for the benefit of Berkshire); and (iii) 12,000 shares subject to currently exercisable options and 1,561 shares issuable upon conversion of vested restricted stock units, in each case granted to Joel S. Beckman pursuant to the Issuer's Incentive Stock Plan (Mr. Beckman has an understanding with Greenbriar pursuant to which he holds such options and restricted stock units for the benefit of Greenbriar).

The shares of Common Stock that may be deemed to be beneficially owned by the Reporting Persons as of the Series A Conversion represent approximately 10.3% of the outstanding shares of Common Stock, based on 92,365,323 outstanding

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shares of Common Stock as of December 27, 2005, as provided by the Issuer and which reflects the conversion of the Series A Convertible Preferred Stock into Common Stock as described in Item 4. The foregoing percentage was calculated in accordance with Rule 13-3(d)(1) of the Exchange Act, which specifically excludes from such calculation all securities not outstanding which are subject to options, warrants, rights or conversion privileges and which are beneficially owned by any person other than the Reporting Persons other than the Series A Conversion.

By virtue of the relationships described herein, the Reporting Persons may be deemed to constitute a "group" within the meaning of Rule 13d-5 under the Exchange Act. As a member of a group, each Reporting Person may be deemed to share voting and dispositive power with respect to, and therefore beneficially own, the shares beneficially owned by members of the group as a whole. The filing of this Statement shall not be construed as an admission that the Reporting Persons beneficially own those shares held by any other members of the group.

(b) As of the Series A Conversion on December 29, 2005, Fund V has sole voting power with respect to 2,151,669 shares of Common Stock and sole dispositive power with respect to 2,151,669 shares of Common Stock. Fund V is the beneficial owner of the 2,151,669 shares of Common Stock over which it has voting and dispositive power.

As the ultimate general partner of Fund V, Fifth Berkshire may be deemed to beneficially own 2,151,669 shares of Common Stock held by Fund V. The filing of this statement shall not be construed as an admission that Fifth Berkshire is, for the purpose of Section 13(d) of the Exchange Act, the beneficial owner of such shares held by Fund V.

As of the Series A Conversion on December 29, 2005, Fund VI has sole voting power with respect to 2,337,191 shares of Common Stock and sole dispositive power with respect to 2,337,191 shares of Common Stock. Fund VI is the beneficial owner of the 2,337,191 shares of Common Stock over which it has voting and dispositive power.

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As the sole general partner of Fund VI, Sixth Berkshire may be deemed to beneficially own 2,337,191 shares of the Common Stock held by Fund VI. The filing of this statement shall not be construed as an admission that Sixth Berkshire is, for the purpose of Section 13(d) of the Exchange Act, the beneficial owner of such shares held by Fund VI.

As of the Series A Conversion on December 29, 2005, Berkshire Investors has sole voting power with respect to 245,422 shares of Common Stock and sole dispositive power with respect to 245,422 shares of Common Stock. Berkshire Investors is the direct beneficial owner of the 245,422 shares of Common Stock over which it has voting and dispositive power.

As of the Series A Conversion on December 29, 2005, Berkshire may be deemed to beneficially own 12,000 shares subject to currently exercisable options and 1,031 shares issued upon conversion of vested restricted stock units, in each case granted to Robert J. Small pursuant to the Issuer's Incentive Stock Plan. Mr. Small holds these options shares for the benefit of Berkshire.

By virtue of their positions as managing members of Fifth Berkshire, Sixth Berkshire, Berkshire Investors and Berkshire, the Berkshire Principals may be deemed to possess indirect beneficial ownership of the shares of Common Stock

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beneficially owned by Fund V, Fund VI or Berkshire Investors. None of the Berkshire Principals, acting alone, however, has voting or investment power with respect to the shares beneficially owned by the Fund V, Fund VI or Berkshire Investors, and, as a result, each Berkshire Principal disclaims beneficial ownership of such shares of Common Stock.

As of the Series A Conversion on December 29, 2005, Greenbriar Fund has sole voting power with respect to 4,641,700 shares of Common Stock and sole dispositive power with respect to 4,641,700 shares of Common Stock. Greenbriar Fund is the direct beneficial owner of the 4,641,700 shares of Common Stock over which it has voting and dispositive power.

As the ultimate general partner of Greenbriar Fund, Greenbriar Holdings may be deemed to beneficially own 4,641,700 shares of the Common Stock held by Greenbriar Fund. The filing of this statement shall not be construed as an admission that Greenbriar Holdings is, for the purpose of Section 13(d) of the Exchange Act, the beneficial owner of such shares held by Greenbriar Fund.

As of the Series A Conversion on December 29, 2005, Greenbriar Co-Invest has sole voting power with respect to 92,582 shares of Common Stock and sole dispositive power with respect to 92,582 shares of Common Stock. Greenbriar Co-Invest is the direct beneficial owner of the 92,582 shares of Common Stock over which it has voting and dispositive power.

As the sole general partner of Greenbriar Co-Invest, Greenbriar Holdings may be deemed to beneficially own 92,582 shares of the Common Stock held by Greenbriar Co-Invest. The filing of this statement shall not be construed as an admission that Greenbriar Holdings is, for the purpose of Section 13(d) of the Exchange Act, the beneficial owner of such shares held by Greenbriar Co-Invest.

As of the Series A Conversion on December 29, 2005, Greenbriar may be deemed to beneficially own 12,000 shares subject to currently exercisable options and 1,561 shares issuable upon conversion of vested restricted stock units, in each case granted to Joel S. Beckman pursuant to the Issuer's Incentive Stock Plan. Mr. Beckman holds these options and restricted stock units for the benefit of Greenbriar.

By virtue of their positions as managing members of Greenbriar Holdings, the Greenbriar Principals may be deemed to possess indirect beneficial ownership of the shares of Common Stock beneficially owned by Greenbriar Fund, Greenbriar Co-Invest or Greenbriar. None of the Greenbriar Principals, acting alone, however, has voting or investment power with respect to the shares beneficially owned by Greenbriar Fund or Greenbriar Co-Invest, and, as a result, each Greenbriar Principal disclaims beneficial ownership of such shares of Common Stock.

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### ITEM 7. MATERIAL TO BE FILED AS EXHIBITS.

Item 7 is hereby amended and restated in its entirety as follows:

- |           |   |
|-----------|---|
| Exhibit 1 | Joint Filing Undertaking, dated as of March 28, 2003*   |
| Exhibit 2 | Stock Purchase Agreement dated as of December 18, 2002 between the Purchasers and the Issuer* |

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- Exhibit 3            Stockholders Agreement dated as of March 19, 2003 between the Purchaser and the Issuer\*
- Exhibit 4            Registration Rights Agreement dated as of March 19, 2003 between the Purchasers and the Issuer\*
- Exhibit 5            Series A Certificate of Designations dated as of March 19, 2003\*
- Exhibit 6            Series B Certificate of Designations dated as of March 19, 2003\*
- Exhibit 7            Coinvestment Agreement dated November 1, 1999 between Berkshire Partners LLC and Greenbriar Equity Group, LLC\*
- Exhibit 8            Joint Filing Agreement regarding Amendment No. 1 to Schedule 13D\*
- Exhibit 9            Joint Filing Agreement regarding Amendment No. 2 to Schedule 13D\*
- Exhibit 10           Joint Filing Agreement regarding Amendment No. 3 to Schedule 13D\*
- Exhibit 11           Underwriting Agreement dated as of August 3, 2005 (incorporated by reference to Exhibit 99.1 of the Issuer's 8-K filed with the Commission on August 9, 2005)
- Exhibit 12           Joint Filing Agreement regarding Amendment No. 4 to Schedule 13D\*
- Exhibit 13           Joint Filing Agreement regarding Amendment No. 5 to Schedule 13D

\* previously filed

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### SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Statement is true, complete and correct.

Dated: January 4, 2006

BERKSHIRE FUND V, LIMITED PARTNERSHIP  
By: Fifth Berkshire Associates LLC,  
its General Partner

BERKSHIRE FUND VI, LIMITED PARTNERSHIP  
By: Sixth Berkshire Associates LLC,  
its General Partner

BERKSHIRE INVESTORS LLC

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BERKSHIRE PARTNERS LLC

By: /s/ Robert J. Small

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Name: Robert J. Small  
Title: Managing Director

GREENBRIAR EQUITY FUND, L.P.

By: Greenbriar Equity Capital, L.P.,  
its general partner

By: Greenbriar Holdings LLC,  
its general partner

GREENBRIAR CO-INVESTMENT PARTNERS, L.P.

By: Greenbriar Holdings LLC,  
its general partner

GREENBRIAR EQUITY GROUP LLC

By: /s/ Joel S. Beckman

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Name: Joel S. Beckman  
Title: Managing Member