

LIFELINE THERAPEUTICS, INC.

Form 8-K

February 07, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): February 6, 2006
Lifeline Therapeutics, Inc.
(Exact name of registrant as specified in its charter)

Colorado

000-30489

84-1097796

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

6400 South Fiddler s Green Circle, Suite 1970, Englewood, CO 80111

(Address of principal executive offices) (Zip Code)

Registrant s telephone number, including area code: (720) 488-1711

6400 South Fiddler s Green Circle, Suite 1750, Englewood, CO 80111

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure

On February 6, 2006, Lifeline Therapeutics, Inc. (the Company) issued a press release entitled Lifeline Therapeutics, Inc. Files Amendment No. 1 to Form SB-2. The press release is attached as Exhibit 99.1 hereto.

On February 7, 2006, the Company issued a press release entitled Dr. Larry Gold Joins Lifeline Therapeutics, Inc. Scientific Advisory Board. The press release is attached as Exhibit 99.2 hereto.

Item 9.01 Exhibits

99.1 Press Release, dated February 6, 2006, entitled Lifeline Therapeutics, Inc. Files Amendment No. 1 to Form SB-2.

99.2 Press Release, dated February 7, 2006, entitled Dr. Larry Gold Joins Lifeline Therapeutics, Inc. Scientific Advisory Board.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: February 7, 2006

LIFELINE THERAPEUTICS, INC.

By: /s/ Stephen K. Onody
Stephen K. Onody
Chief Executive Officer

EXHIBIT INDEX

<u>No.</u>	<u>Description</u>
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