

ZIX CORP  
Form 8-K/A  
August 10, 2005

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K/A  
CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

Date of report (date of earliest event reported): August 10, 2005 (August 9, 2005)

**ZIX CORPORATION**  
(Exact name of Registrant as specified in its charter)

**TEXAS**  
(State of incorporation  
or organization)

**001-17995**  
(Commission file number)

**75-2216818**  
(I.R.S. employer identification  
number)

**2711 North Haskell Avenue, Suite 2300, LB 36  
Dallas, Texas 75204-2960**

(Address of principal executive offices)

Registrant's telephone number, including area code: **(214) 370-2000**

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to

Rule 13e-4(c)  
under the Exchange  
Act (17 CFR  
240.13e-4(c))

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**TABLE OF CONTENTS**

Explanatory Note

Item 9.01. Financial Statements and Exhibits.

SIGNATURES

INDEX TO EXHIBITS

Securities Purchase Agreement

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**Table of Contents**

**Explanatory Note**

On August 9, 2005, Zix Corporation (the Company ) filed a current report on Form 8-K (the Original Report ) regarding that certain Securities Purchase Agreement (the Purchase Agreement ) entered into by the Company with certain purchasers (collectively, the Purchasers ), as further described in the Original Report. The sole purpose of this amendment on Form 8-K/A is to amend the Original Report by filing an updated version of the Purchase Agreement filed as Exhibit 4.1 thereto. Accordingly, the Purchase Agreement filed as Exhibit 4.1 to the Original Report is hereby replaced in its entirety with Exhibit 4.1 to this current report on Form 8-K/A. The Purchase Agreement filed herewith has been updated to include a redacted version of Schedule A thereto, which lists the Purchasers in the private placement transaction. Except for this amendment, the Original Report remains unchanged.

**Item 9.01. Financial Statements and Exhibits.**

**(c) Exhibits**

Exhibit No. Description

4.1 Securities Purchase Agreement, dated as of August 9, 2005, by and between Zix Corporation and the Purchasers listed on Schedule A thereto (including redacted Schedule A and excluding appendices and exhibits).

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**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ZIX CORPORATION**

Date: August 10, 2005

By: /s/ Bradley C. Almond  
Bradley C. Almond  
Vice President, Chief Financial Officer  
and Treasurer

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**Table of Contents**

**INDEX TO EXHIBITS**

Exhibit No. Description

4.1 Securities Purchase Agreement, dated as of August 9, 2005, by and between Zix Corporation and the Purchasers listed on Schedule A thereto (including redacted Schedule A and excluding appendices and exhibits).