

Edgar Filing: WILLIAMS COMPANIES INC - Form 8-K

WILLIAMS COMPANIES INC
Form 8-K
June 13, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 13, 2003

The Williams Companies, Inc.

(Exact name of registrant as specified in its charter)

Delaware ----- (State or other jurisdiction of incorporation)	1-4174 ----- (Commission File Number)	73-0569878 ----- (I.R.S. Employer Identification No.)
---	--	--

One Williams Center, Tulsa, Oklahoma ----- (Address of principal executive offices)	74172 ----- (Zip Code)
---	------------------------------

Registrant's telephone number, including area code: 918/573-2000

Not Applicable

(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits.

On June 10, 2003, Williams closed its previously announced underwritten public offering of its 8 7/8% senior unsecured notes due 2010. The notes are issued under the company's \$3 billion shelf registration statement on Form S-3. The purpose of this Current Report is to file with the Securities and Exchange Commission the documents listed below relating to the issuance of the notes.

(c) Exhibits

- | | |
|--------------|---|
| Exhibit 1 | Underwriting Agreement, dated June 5, 2003, between Williams and Lehman Brothers, Inc., Citigroup Global Markets Inc., J.P. Morgan Securities Inc. and Banc of America Securities LLC, as Representatives of the several Underwriters |
| Exhibit 4 | Ninth Supplemental Indenture, dated as of June 10, 2003, between Williams and JPMorgan Chase Bank, as Trustee |
| Exhibit 23.1 | Consent of Independent Petroleum Engineers and |

Edgar Filing: WILLIAMS COMPANIES INC - Form 8-K

Geologists, Netherland, Sewell & Associates,
Inc.

Exhibit 23.2 Consent of Independent Petroleum Engineers,
Ryder Scott Company, L.P.

Exhibit 23.3 Consent of Independent Petroleum Engineers and
Geologists, Miller and Lents, Ltd.

Pursuant to the requirements of the Securities Exchange Act of 1934,
Williams has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

THE WILLIAMS COMPANIES, INC.

Date: June 13, 2003

/s/ William H. Gault

Name: William H. Gault
Title: Assistant Secretary

INDEX TO EXHIBITS

EXHIBIT NUMBER -----	DESCRIPTION -----
1	Underwriting Agreement, dated June 5, 2003, between Williams and Lehman Brothers, Inc., Citigroup Global Markets Inc., J.P. Morgan Securities Inc. and Banc of America Securities LLC, as Representatives of the several Underwriters
4	Ninth Supplemental Indenture, dated as of June 10, 2003, between Williams and JPMorgan Chase Bank, as Trustee
23.1	Consent of Independent Petroleum Engineers and Geologists, Netherland, Sewell & Associates, Inc.
23.2	Consent of Independent Petroleum Engineers, Ryder Scott Company, L.P.
23.3	Consent of Independent Petroleum Engineers and Geologists, Miller and Lents, Ltd.