PRUDENTIAL FINANCIAL INC Form S-8 POS March 28, 2003

As filed with the Securities and Exchange Commission on March 28, 2003

Registration No. 333-87778

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post Effective Amendment No. 1 to

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

PRUDENTIAL FINANCIAL, INC.

(Exact name of registrant as specified in its charter)

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New Jersey (State or other jurisdiction of

22-2703799 (I.R.S. Employer Identification No.)

incorporation or organization)

Prudential Plaza

751 Broad Street

Newark, New Jersey 07102

(Address of Principal Executive Offices)

THE 2002 PRUDENTIAL FINANCIAL STOCK PURCHASE

PROGRAM FOR ELIGIBLE EMPLOYEES OF PRUDENTIAL

SECURITIES INCORPORATED PARTICIPATING IN VARIOUS

PRUDENTIAL SECURITIES INCORPORATED PROGRAMS

(Full title of the Plan)

John M. Liftin

Senior Vice President and General Counsel

Prudential Financial, Inc.

Prudential Plaza

751 Broad Street

Newark, New Jersey 07102

(973) 802-7001

(Name, address and telephone number of agent for service)

DEREGISTRATION OF SECURITIES

On May 8, 2002, Prudential Financial, Inc. (Prudential) filed a registration statement on Form S-8 No. 333-87778 (the 2002 S-8) registering 12,775,000 shares of Prudential s common stock, par value \$.01 per share (Common Stock), for issuance by Prudential under The 2002 Prudential Financial Stock Purchase Program for Eligible Employees of Prudential Securities Incorporated Participating in Various Prudential Securities Incorporated Programs (the 2002 Program). As of the date hereof, fewer than 2,000,000 shares of Common Stock have been issued under the 2002 S-8 in respect of the 2002 Program. Prudential hereby amends the 2002 S-8 to deregister 10,775,000 shares of Common Stock that remain unissued pursuant to the 2002 S-8.

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SIGNATURES

The Registrant. Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement No. 333-87778 a to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Newark, State of New Jersey on the 28th day of March, 2003.

PRUDENTIAL FINANCIAL, INC.

By: /s/ Mark B. Grier

Mark B. Grier

Vice Chairman

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to Registration Statement No. 333-87778 has been signed by the following persons in the capacities indicated on this 28th day of March, 2003.

Name ———	Title
*	Chairman, Chief Executive Officer, President and Director
Arthur F. Ryan	Director
*	Chief Financial Officer (Principal Financial Officer)
Richard J. Carbone	omen)
*	Controller
Anthony S. Piszel	
*	Director
Franklin E. Agnew	
*	Director
Frederic K. Becker	
*	Director

Gilbert F. Casellas

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*	Director
James G. Cullen	
*	Director
Allan D. Gilmour	
*	Director
William H. Gray, III	
*	Director
Jon F. Hanson	

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Name	Title
*	Director
Glen H. Hiner	
*	Director
Constance J. Horner	
*	Director
Burton G. Malkiel	
*	Director
Ida F. S. Schmertz	
*	Director
Richard M. Thomson	
*	Director
James A. Unruh	
*	Director
Stanley C. Van Ness	
*By: /s/ Mark B. Grier	
Mark B. Grier	
Attorney-in-Fact	