

Edgar Filing: RELIANT RESOURCES INC - Form 8-K

RELIANT RESOURCES INC
Form 8-K
December 22, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 10, 2003

RELIANT RESOURCES, INC.
(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|-------------------------------------|--|
| DELAWARE (State or Other Jurisdiction of Incorporation) | 1-16455 (Commission File Number) | 76-0655566 (IRS Employer Identification No.) |
|---|-------------------------------------|--|

| | |
|--|---------------------|
| 1000 MAIN STREET HOUSTON, TEXAS (Address of Principal Executive Offices) | 77002 (Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code: (713) 497-3000

In this Form 8-K, and in the Exhibit included as part of the Form 8-K, "Reliant Resources" refers to Reliant Resources, Inc., and "we," "us" and "our" refer to Reliant Resources, Inc. and its subsidiaries, unless we specify or the context indicates otherwise.

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS.

As previously announced, we completed the sale of our European energy operations to nv Nuon, a Netherlands-based electricity distributor on December 10, 2003. The sale was effected in a stock transaction. At the closing of the transaction, we received cash consideration of approximately \$1.3 billion ((a)1.1 billion), inclusive of a cash dividend paid at closing by our European operating company. Pursuant to the share purchase agreement, we are also entitled to receive a contingent payment based on any future dividends or liquidation proceeds of NEA, the former coordinating entity for the Dutch generation sector. The amount of consideration for the transaction was determined by negotiation among the parties. Our European energy operations included approximately 3,500 megawatts of generating capacity in The Netherlands and related commercial operations.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(b) Proforma Financial Information.

Edgar Filing: RELIANT RESOURCES INC - Form 8-K

The required financial information was previously filed as part of the following reports with the Securities and Exchange Commission:

- o Current Report on Form 8-K filed November 14, 2003 (Items 5 and 7);
- o Quarterly Report on Form 10-Q for the quarterly period ended March 31, 2003;
- o Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2003; and
- o Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2003.

(c) Exhibits.

- 99.1 Press Release issued by Reliant Resources, Inc. dated December 10, 2003.
- *99.2 Share Purchase Agreement, dated as of February 28, 2003, among Reliant Energy Europe Inc., Reliant Energy Wholesale (Europe) Holdings B. V., n.v. Nuon and Reliant Resources, Inc. (incorporated by reference from our Current Report on Form 8-K filed on September 26, 2003)

* Previously filed.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RELIANT RESOURCES, INC.
(Registrant)

Date: December 22, 2003

By: /s/ Thomas C. Livengood

Thomas C. Livengood
Vice President and Controller

EXHIBIT INDEX

| Exhibit Number | Exhibit Description |
|-------------------|---|
| ----- | ----- |
| 99.1 | Press Release issued by Reliant Resources, Inc. on December 10, 2003. |
| *99.2 | Share Purchase Agreement, dated as of February 28, 2003, among Reliant Energy Europe Inc., Reliant Energy Wholesale (Europe) Holdings B. V., n.v. Nuon and Reliant Resources, Inc. (incorporated by reference from our Current Report on Form 8-K filed on September 26, 2003). |

* Previously filed.