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VALERO L P Form 8-K July 09, 2002

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

JULY 9, 2002 (Date of Earliest Event Reported)

VALERO L.P. (Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of incorporation)

DELAWARE 001-16417 (State or other (Commission File Number)

74-2958817 (IRS Employer Identification Number)

ONE VALERO PLACE

SAN ANTONIO, TEXAS 78212

(210)370-2000

(Address, including zip code, and telephone number)

Item 9. Regulation FD Disclosure

Attached materials are to be furnished to and discussed with underwriters and securities brokers at presentations beginning on July 9, 2002.

- (a) Exhibits.
 - 99.1 Presentation materials.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Valero

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 $\ensuremath{\text{L.P.}}$ has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VALERO L.P.

By: Riverwalk Logistics, L.P.
By: Valero GP, LLC

By: /s/ Todd Walker Its: Secretary

Date: July 9, 2002

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EXHIBITS

99.1 Presentation materials.

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