

GENERAL MOTORS CORP

Form 8-K

July 21, 2004

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549-1004**

FORM 8-K

**CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report
(Date of earliest event reported) July 21, 2004**

GENERAL MOTORS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

STATE OF DELAWARE

38-0572515

(State or other jurisdiction of
Incorporation or Organization)

(I.R.S. Employer
Identification No.)

**300 Renaissance Center, Detroit,
Michigan**

48265-3000

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code **(313) 556-5000**

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ITEM 12. Disclosure of information on financial conditions

The following charts were furnished to securities analysts in connection with General Motors Corporation's (GM) earnings release this morning, Wednesday, July 21, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS CORPORATION
(Registrant)

Date: July 21, 2004

By: /s/PETER R. BIBLE
(Peter R. Bible, Chief Accounting
Officer)