Edgar Filing: BROWN FORMAN CORP - Form FWP

BROWN FORMAN CORP Form FWP December 13, 2010

Issuer Free Writing Prospectus, dated December 13, 2010 Filed Pursuant to Rule 433 under the Securities Act of 1933, as amended Supplementing the Preliminary Prospectus Supplement, dated December 13, 2010 Registration No. 333-171126

\$250,000,000

Brown-Forman Corporation 5-Year Fixed Rate Senior Unsecured Notes

Term Sheet

Issuer: Brown-Forman Corporation

Size: \$250,000,000

Security Type: SEC Registered Senior Unsecured Notes

Coupon: 2.500%

Maturity: January 15, 2016

Public Offering Price: 99.360%
Price to Brown-Forman: 98.760%
Yield: 2.635%
Spread: T + 75 bps

Benchmark Treasury: 1.375% due November 30, 2015

Benchmark Treasury Price and

Yield:

Coupon Dates: The 15th day of each January and July

First Coupon: July 15, 2011

Settlement: T+3 (December 16, 2010)
Optional Redemption: Make-Whole Call + 15 bps

Day Count: 30/360

CUSIP/ISIN: 115637 AK6 / US115637AK60 Joint Book-Running Managers: Citigroup Global Markets Inc.

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

97-19; 1.885%

Barclays Capital Inc.

J.P. Morgan Securities LLC Wells Fargo Securities, LLC Fifth Third Securities, Inc.

Co-Managers: Fifth Third Securities, Inc. PNC Capital Markets LLC

SunTrust Robinson Humphrey, Inc.

Scotia Capital (USA) Inc.
U.S. Bancorp Investments, Inc.
Rabo Securities USA, Inc.

UniCredit Capital Markets, Inc.

The issuer has filed a registration statement (including a prospectus) with the Securities and Exchange Commission for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the Securities and Exchange Commission for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the Securities and Exchange Commission s website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. toll-free at 1-877-858-5407 or Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322.