

GENERAL ELECTRIC CAPITAL CORP

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Personal BusinessesGE Interest Plus for Businesses Home I FAQ I Contact UsCORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOWCurrent Rate Corporate Note for Your Business Rate(%) Yield(%) 1 What are corporate notes? Some large corporations offer direct investment in their company's senior, unsecured debt through corporate note Rate may be reset weekly. programs.-> [INVEST NOW](#)By issuing corporate notes, companies like General Electric Capital Corporation (GE Capital) can borrow capital directly from investors at a (888-674-4138fairly low cost, while providing investor benefits such as:About AAA Ratings . Higher rates of interest than other cash alternatives like FDIC-insured Monday to Friday savings accounts, short-term CDs, and money market mutual funds 8:30 am__to 7:00 p.m. ETStandard and Poor's . Investments that are fully redeemable at any timeawards a AAA rating tocompanies they define as . Convenient banking-type features like free electronic transfers the best quality between linked checking accounts, ability to wire funds and 24-7companies reliable and access via internet and automated telephone service-> [View Prospectus](#)stable. Moody's assignstheir Aaa rating to Corporate notes are a direct, unsecured investment in the debt of a -> [Apply Now](#)companies they judge to corporation, and so are not FDIC insured. Unlike short-term bond fundsbe of the highest quality, or money market mutual funds, they are not diversified pools of -> [Request a Kit by Mail](#)with minimal credit risk. investments. Because they are a form of unsecured credit, -> SEC Filingsyour business would be treated as an unsecured creditor in the eventof a default. That's why it is critical for you to evaluate the financialstrength of the company you choose to invest in.The Strength of GE Interest Plus Corporate NotesGE Interest Plus for Businesses is a direct investment in GE Capital. GE Capital is rated AAA by Standard and Poor's Corporation (S&P) and Aaa by Moody's Investors Service (Moody's). S&P and Moody's are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. By reviewing the credit rating, you can determine if you are investing in a company that is financially sound.-> [Learn more about GE Capital.](#)-> [Discover the benefits of GE Interest Plus for Businesses](#) -> [Apply now](#)[Home](#) | What are Corporate Notes[Site](#)
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Personal Businesses GE Interest Plus for Business Home I FAQ I Contact Us CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOW current Rate The Benefits of GE Interest Plus for Businesses rate(%) yield(%) 1 Earning Power and Flexibility GE Interest Plus Corporate Notes are surprisingly simple to Rate may be reset weekly. manage. While the Notes are not an FDIC-insured deposit account, they are as easy to use as an online bank account. INVEST NOW Easy to Add to or Redeem from Your Investment { 888-674-4138 Redeem by: Representatives are available Quick Redeem Request a free electronic transfer to your linked Monday to Friday business checking account via our Online Access website, Automated B:30am._to7:00 p.m. ET Telephone Service or by calling a Service Representative. Funds are removed within 2-3 business days (\$25 minimum). Wire* You may call or write us to have funds wired to your linked Quick Links business checking account (\$2,500 minimum). Written Request Redeem all or some of your investment by mailing -> View Prospectus as a letter of instruction. We will mail you a check to your business address of record. -> Apply Now A fee of \$15 dollars is charged for each wire redemption. -> Request a kit by mail-> SEC Filings Invest by: Quick Invest Request a free electronic transfer from your linked business checking account via our Online Access website. Automated Telephone Service or by calling a Service Representative. Funds are moved within 2-3 business days. Wire Wire funds from your linked business checking account. Check - Mail us a check made out to your business and we will apply it to your investment. The maximum total investment for any one business investor is currently \$5 million. If the amount of your investment exceeds this maximum, we may notify you in writing that you must redeem the amount of your investment in excess of the \$5 million within a 30 day period. Please see the pricing supplement for more information. The pricing supplement appears as the last page of the prospectus download. Easy to Manage Online and by Phone Online, you can: Transfer funds to and from your linked business checking account View balances and statements View activity Over the phone, you can enjoy the same services as online with other than viewing monthly statements. You will have access to our automated telephone service 24-hours a day, 7-days a week. Earn More on Every Penny You Invest No sales charges Home I Benefits GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit. GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-888-674-4138. 1 Yield reflects the annual rate of return on your investment, it assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2008, General Electric Capital Corporation

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When are invested funds available for redemption? While funds invested will begin to accrue interest on the day they are posted to your account, they are available for redemption based on how the funds were invested: Funds invested via a check are available for redemption 12 business days after the date of credit. Funds invested via Quick Invest (Automated Clearing House transfer) are available 3 business days after the date of credit. Funds invested via wire are available for redemption on the next business day. [Back to top](#)

INVESTMENT QUALITY How safe is my investment? There is risk with any investment you make. However, with GE Interest Plus for Businesses, you benefit from the credit worthiness of General Electric Capital Corporation, the sole obligor of the GE Interest Plus for Businesses Corporate Notes. General Electric Capital Corporation is rated AAA by Standard & Poor's Corporation and Aaa by Moody's Investors Service, the highest credit quality ratings available. [Back to top](#)

What does a triple-A rating mean? By reviewing the rating of a security, you can get an understanding of whether the company you are investing in is financially sound. Standard & Poor's Corporation and Moody's Investors Service rate GE Capital Corporation's senior unsubordinated debt as AAA and Aaa, respectively. These companies are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. AAA and Aaa each reflect the highest credit quality ratings available. Standard and Poor's awards a AAA rating to companies they define as the best quality companies, reliable and stable. Moody's assigns their Aaa rating to companies they judge to be of the highest quality with minimal credit risk. [Back to top](#)

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REPORTING & INVESTOR COMMUNICATIONS When will I know that my investment has been established? You will be notified that your investment has been established through a confirmation statement mailed the next day. About a week later you will receive a welcome letter confirming your information and providing you with additional information on how to manage your investment over the phone or online. Please note that there may be instances where we require additional information to validate your business or the identity of the persons authorized to transact on behalf of the investment before we establish your investment. If that is the case, there may be a delay in establishing your investment. [Back to top](#)

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