

CHUBB CORP
Form 8-K
April 23, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **April 23, 2007**

THE CHUBB CORPORATION

(Exact name of registrant as specified in its charter)

New Jersey

1-8661

13-2595722

(State or other jurisdiction of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

15 Mountain View Road, P.O. Box 1615, Warren, New Jersey

07061-1615

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code **(908) 903-2000**

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Supplementary Investor Information Report (furnished pursuant to Item 2.02 of Form 8-K)

Item 2.02 Results of Operations and Financial Condition.

The following information, including the text of the exhibits attached hereto, is furnished pursuant to this Item 2.02 of Form 8-K. On April 23, 2007, The Chubb Corporation (Chubb) issued a press release announcing its results for the quarter ended March 31, 2007. On April 23, 2007, Chubb also posted on its web site at www.chubb.com the Supplementary Investor Information Report (SIIR) relating to its 2007 first quarter results. Copies of the press release and the SIIR, both of which are incorporated by reference into this Item 2.02 as if fully set forth herein, are furnished as Exhibits 99.1 and 99.2, respectively, to this Form 8-K. In its press release, in the SIIR and in the conference call to discuss its 2007 first quarter results, scheduled to be webcast at 5:00 P.M. on April 23, 2007, Chubb presents, and will present, its results of operations in the manner that it believes is most meaningful to investors, which includes certain measures that are not prepared in accordance with accounting principles generally accepted in the United States.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

- 99.1 Press release dated April 23, 2007 (furnished pursuant to Item 2.02 of Form 8-K)
 - 99.2 Supplementary Investor Information Report (furnished pursuant to Item 2.02 of Form 8-K)
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE CHUBB CORPORATION

Date: April 23, 2007

By: /s/ Henry B. Schram

Name: Henry B. Schram

Title: Senior Vice President and Chief Accounting
Officer

**EXHIBIT INDEX TO CURRENT REPORT ON FORM 8-K
DATED APRIL 23, 2007**

Exhibit No. Description

- 99.1 Press release dated April 23, 2007 (furnished pursuant to Item 2.02 of Form 8-K)
- 99.2 Supplementary Investor Information Report (furnished pursuant to Item 2.02 of Form 8-K)

mes New Roman" style="font-size:10.0pt;">Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of accelerated filer and large accelerated filer in Rule 12b-2 of the Exchange Act.

| | | | |
|-------------------------------------|--|--|--|
| Large accelerated filer | Accelerated filer <input type="checkbox"/> | Non-accelerated filer <input type="checkbox"/> | Smaller reporting company <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | | | |

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes No

As of June 30, 2008, the aggregate market value of the registrant's common stock held by non-affiliates of the registrant was approximately \$8.2 billion based on the closing sale price as reported on the New York Stock Exchange.

Indicate the number of shares outstanding of each of the registrant's classes of common stock, as of the latest practicable date.

| | |
|---|---|
| Class | Outstanding at February 20, 2009 |
| Common Stock, \$.01 par value per share | 181,525,896 shares |

DOCUMENTS INCORPORATED BY REFERENCE

| | |
|--|--------------------------------------|
| Document | Parts Into Which Incorporated |
| Portions of the Proxy Statement for the Annual Meeting of Shareholders to be held on May 6, 2009 (Proxy Statement) | Part III |

EXPLANATORY NOTE

This Amendment No. 1 on Form 10-K/A amends Fluor Corporation's Annual Report on Form 10-K for the year ended December 31, 2008 (the 2008 10-K) filed with the Securities and Exchange Commission on February 25, 2009. This Amendment is being filed solely to include the conformed signature in the consent of our independent registered public accounting firm, Ernst & Young LLP, which consent is filed herewith as Exhibit 23.1, as the conformed signature was inadvertently not included in the 2008 10-K. No revisions have been made to the form of the consent, to the reports to which the consent relates, to the Fluor Corporation financial statements, or to any other disclosures contained in the 2008 10-K.

The 2008 10-K continues to speak as of the dates provided in the 2008 10-K. This Amendment No. 1, including the certificates filed as exhibits hereto, does not reflect events occurring after the original filing date of the 2008 10-K or otherwise update the disclosures set forth in the 2008 10-K, including the financial statements and notes to financial statements set forth in the 2008 10-K.

PART IV

Item 15. Exhibits and Financial Statement Schedules

(a) Documents filed as part of this annual report on Form 10-K:

3. *Exhibits:* The exhibits that are filed with this Amendment No. 1 are set forth in the Index to Exhibits.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

FLUOR CORPORATION

April 15, 2009

By:

/s/ D. MICHAEL STEUERT
D. Michael Steuert,
Senior Vice President and Chief Financial Officer

INDEX TO EXHIBITS

| Exhibit | Description |
|----------------|---|
| 23.1 | Consent of Independent Registered Public Accounting Firm.* |
| 31.1 | Certification of Chief Executive Officer of Fluor Corporation.* |
| 31.2 | Certification of Chief Financial Officer of Fluor Corporation.* |

* New exhibit filed with this report.
