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DUKE ENERGY CORP
Form 8-K
April 15, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 9, 2002

DUKE ENERGY CORPORATION
(Exact name of Registrant as specified in charter)

Commission File Number: 1-4928

North Carolina
(State or other jurisdiction of
incorporation or organization)

56-0205520
(IRS Employer Identification Number)

526 South Church Street
Charlotte, North Carolina
(Address of principal executive offices)

28201-1006
(Zip Code)

(704) 594-6200
(Registrant's telephone number, including area code)

Not applicable
(Former name and former address, if changed since last report)

Item 5. Other Events

Documents Incorporated by Reference

The consolidated financial statements of Ambac Assurance Corporation and its subsidiaries as of December 31, 2001 and 2000 and for each of the years in the three year period ended December 31, 2001, included in the Annual Report on Form 10-K of Ambac Financial Group, Inc. (which was filed with the Securities and Exchange Commission on March 26, 2002, Commission File Number 1-1077), and Current Report on Form 8-K filed with the Securities and Exchange Commission on January 25, 2002, as such Current Report is related to Ambac Assurance Corporation, are incorporated by reference in the Preliminary Prospectus Supplement and Prospectus Supplement relating to 6.60% Insured Quarterly Senior Notes due 2022 of the Registrant, in reliance

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on the report of KPMG LLP, independent certified public accountants, and upon the authority of that firm as experts in accounting and auditing. The Registrant is filing this Current Report on Form 8-K to file with the Securities and Exchange Commission certain exhibits that are to be incorporated by reference into the registration statement (No. 333-58820) of the Registrant.

Item 7. Exhibits

| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 23-E | Consent of KPMG LLP, independent certified public accountants of Ambac Assurance Corporation and its subsidiaries in connection with 6.60% Insured Quarterly Senior Notes due 2022 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DUKE ENERGY CORPORATION

BY:

/s/ Myron L. Caldwell

Name: Myron L. Caldwell

Title: Vice President, Corporate Finance

Dated: April 15, 2002

INDEX TO EXHIBITS -----

| Exhibit Number ----- | Exhibit Title ----- |
|-------------------------|--|
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subsidiaries in connection with 6.60% Insured
Quarterly Senior Notes due 2022