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ENTERTAINMENT INTERNATIONAL LTD

Form 8-K

October 23, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):
October 17, 2001

ENTERTAINMENT INTERNATIONAL, LTD.

(Exact name of Registrant as Specified in its Charter)

New York

(State or Other Jurisdiction of Incorporation)

0-14646

(Commission File Number)

06-1113228

(I.R.S. Employer Identification No.)

7380 Sand Lake Road, Orlando, Florida 32819

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (407) 351-0011

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events.

The Company hereby incorporates by reference herein the matters announced in the Company's press release dated October 17, 2001. The Company's press release dated October 17, 2001 has been filed as an exhibit to this Current Report on Form 8-K and is attached hereto as Exhibit 99.1.

Item 7. Exhibits.

99.1 Press release of the Company dated October 17, 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 22, 2001

ENTERTAINMENT INTERNATIONAL LTD.

By: /s/ Louis J. Pearlman

Louis J. Pearlman
President and Chief Executive Officer

EXHIBIT INDEX

| Exhibit ----- | Description ----- |
|------------------|--|
| 99.1 | Press Release of the Company dated October 17, 2001. |