



Edgar Filing: MVB FINANCIAL CORP - Form 8-K

“Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

“Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 3.02 Unregistered Sales of Equity Securities**

Since the previous Form 8-K was filed on January 22, 2013, MVB Financial Corp has sold 360,464 shares of common stock at \$24 per share totaling \$8,861,136 under Section 4(2) of the Securities Act of 1933, as amended, and under Rule 506 of Regulation D promulgated thereunder.

Subject to certain rescission rights, as of April 1, 2013, MVB Financial Corp. concluded its Private Offering with a total of 1,132,527 shares of its common stock at a price of \$24 per share for a total offering of \$27,180,648. The issuer believes the offering satisfies all terms and conditions of 230.506 of Regulation D.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**MVB Financial Corp**

By/s/ Eric L. Tichenor

Eric L. Tichenor

Senior VP, Chief Financial Officer

Date: April 05, 2013