

VALERO L P  
Form 8-K  
April 02, 2002

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K  
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

**April 2, 2002**

(Date of Earliest Event Reported)

**Valero L.P.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other  
jurisdiction  
of incorporation)

**001-16417**  
(Commission File Number)

**74-2958817**  
(IRS Employer  
Identification  
Number)

**One Valero Place  
San Antonio, Texas 78212  
(210) 370-2000**

(Address, including zip code, and telephone number)

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**Item 9. Regulation FD Disclosure**

Attached materials are to be furnished to and discussed with securities analysts at presentations beginning on April 2, 2002.

- (a) Exhibits.
- 99.1 Presentation materials.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, Valero L.P. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VALERO L.P.  
BY: RIVERWALK LOGISTICS, L.P.  
BY: VALERO GP, LLC

By:                     /s/ TODD WALKER                    

Its: Secretary

Date: April 2, 2002

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**EXHIBITS**

99.1  
Presentation materials.

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[Item 9. Regulation FD Disclosure](#)

[SIGNATURES](#)

[EXHIBITS](#)