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TEREX CORP  
Form S-3  
December 10, 2001

As filed with the Securities and Exchange Commission on December 10, 2001.  
Registration No. 333-

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM S-3  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

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TEREX CORPORATION  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

34-1531521  
(I.R.S. Employer  
Identification No.)

500 Post Road East  
Westport, Connecticut 06880  
(203) 222-7170  
(Address, including zip code, and telephone number, including area code,  
of registrant's principal executive offices)

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Eric I Cohen, Esq.  
Terex Corporation  
500 Post Road East  
Westport, Connecticut 06880  
(203) 222-7170  
(Name, address, including zip code, and telephone number,  
including area code, of agent for service)

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Copies To:

Robinson Silverman Pearce Aronsohn & Berman LLP  
1290 Avenue of the Americas  
New York, New York 10104  
Attention: Stuart A. Gordon, Esq.

Approximate date of commencement of proposed sale to the public:  
From time to time after the effective date of this Registration Statement.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box:

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box:

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If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: [ ]

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: [ ]

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box: [ ]