CENTRUE FINANCIAL CORP

Form SC 13G/A February 13, 2017

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G/A

Under the Securities Exchange Act of 1934 (Amendment No. 1)*

Centrue Financial Corporation (Name of Issuer)

Common Stock, par value \$0.01 per share (Title of Class of Securities)

15643B205 (CUSIP Number)

December 31, 2016 (Date of event which requires filing of this statement)

Check the appropriate box to designate the rule pursuant to which this Schedule 13G is



" Rule 13d-1(b)

" Rule 13d-1(c)

x Rule 13d-1(d)

(Page 1 of 9 Pages)

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

^{*}The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

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1	PERSO	RTING ONS
2 3 4	Stieven Financial Investors, L.P. CHECK THE APPROPRI(ATE BOX IF A MEMBER (b) x OF A GROUP SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION	
	Delaware	
	5	SOLE VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING	6	-0- SHARED VOTING POWER 522,067 shares of Common Stock SOLE DISPOSITIVE POWER
PERSON WITH	8	-0- SHARED DISPOSITIVE POWER
9	AGGF AMOU BENE OWN	522,067 shares of Common Stock REGATE UNT FICIALLY ED BY EACH RTING

PERSON

522,067 shares of Common Stock CHECK BOX IF THE

AGGREGATE AMOUNT IN ...

ROW (9)
EXCLUDES
CERTAIN
SHARES

10

11

12

PERCENT OF

CLASS

REPRESENTED BY AMOUNT IN ROW

AMOUNT IN ROV

(9)

8.01% TYPE OF REPORTING PERSON

PN

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1	NAMI REPO PERSO	RTING	
I	Stieven Financial Offshore Investors, Ltd. CHECK		
2	THE APPROPRICATE BOX IF A MEMBER (b) x OF A		
3	GROUP SEC USE ONLY CITIZENSHIP OR		
4	PLAC ORGA	E OF ANIZATION	
	Cayma	an Islands SOLE	
	5	VOTING POWER	
	6	-0- SHARED VOTING POWER	
NUMBER OF SHARES BENEFICIALLY OWNED BY		113,643 shares of Common Stock	
EACH REPORTING PERSON WITH	7	SOLE DISPOSITIVE POWER	
		-0- SHARED DISPOSITIVE POWER	
	8	113,643 shares of Common	
9	AGGF AMO	Stock REGATE	
	BENE	EFICIALLY ED BY EACH	

REPORTING PERSON

113,643 shares of Common Stock CHECK BOX IF THE

AGGREGATE

AMOUNT IN ...

ROW (9) EXCLUDES CERTAIN SHARES PERCENT OF

CLASS

REPRESENTED BY AMOUNT IN ROW

(9)

11

12

1.74% TYPE OF REPORTING PERSON

OO

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1	NAMES OF REPORTING PERSONS		
	Stieven Capital Advisors, L.P. CHECK		
2	THE APPROPRIATE BOX IF A MEMBER (b) x OF A GROUP SEC USE ONLY CITIZENSHIP OR PLACE OF		
3			
4	ORGANIZATION		
	Delaw	are SOLE VOTING	
	5	POWER	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING	6	-0- SHARED VOTING POWER 635,710 shares of Common Stock SOLE DISPOSITIVE	
PERSON WITH	7	POWER	
	8	-0- SHARED DISPOSITIVE POWER 635,710 shares of Common Stock	
9	AGGR	REGATE	
	AMOUNT		
	BENEFICIALLY OWNED BY EACH		
	REPORTING		

PERSON

635,710 shares of Common Stock CHECK BOX IF THE

AGGREGATE AMOUNT IN ...

ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF

CLASS

REPRESENTED BY AMOUNT IN ROW

(9)

11

12

9.76% TYPE OF REPORTING PERSON

IA, PN

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1	NAMES OF REPORTING PERSONS		
2 3 4	Joseph A. Stieven CHECK THE APPROPRIATE BOX IF A MEMBER (b) x OF A GROUP SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION		
		l States SOLE VOTING	
	5	POWER	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6	-0- SHARED VOTING POWER 635,710 shares of Common Stock SOLE DISPOSITIVE POWER	
	8	-0- SHARED DISPOSITIVE POWER 635,710 shares	
9	AMOU BENE OWNI	FICIALLY ED BY EACH RTING	

635,710 shares of Common Stock CHECK BOX IF THE

AGGREGATE AMOUNT IN ..

10 ROW (9)

> **EXCLUDES CERTAIN SHARES** PERCENT OF

CLASS

REPRESENTED BY

11 AMOUNT IN ROW

(9)

9.76% TYPE OF REPORTING **PERSON**

IN

12

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Item 1(a). NAME OF ISSUER:

The name of the issuer is Centrue Financial Corporation (the "Company").

Item 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

The Company's principal executive offices are located at 122 W. Madison Street, Ottawa, IL 61350.

Item 2(a). NAME OF PERSON FILING:

This statement is filed by:

- (i) Stieven Financial Investors, L.P., a Delaware limited partnership (<u>"SF</u>I"), with respect to the shares of Common Stock (as defined in Item 2(d) below) held by it;
- (ii) Stieven Financial Offshore Investors, Ltd., a Cayman Islands exempted company (<u>"SFO</u>I"), with respect to the shares of Common Stock held by it;
- Stieven Capital Advisors, L.P., a Delaware limited partnership ("SCA"), which serves as the investment manager to SFI and SFOI, with respect to the shares of Common Stock held by SFI and SFOI; and
- Joseph A. Stieven ("Mr. Stieven"), Chief Executive Officer of SCA, with respect to the shares of Common Stock held by SFI and SFOI.

The foregoing persons are hereinafter collectively referred to as the <u>"Reporting Persons"</u>. Any disclosures herein with respect to persons other than the Reporting Persons are made on information and belief after making inquiry to the appropriate party.

Stieven Capital GP, LLC, a Delaware limited liability company (<u>"SFIGP"</u>), is the general partner of SFI. Stieven Capital Advisors GP, LLC, a Delaware limited liability company (<u>"SCAGP"</u>), is the general partner of SCA. Mr. Stieven is managing member of SFIGP and SCAGP.

The filing of this statement should not be construed as an admission that any of the Reporting Persons is, for the purposes of Section 13 of the Act, the beneficial owner of the Common Stock reported herein.

Item 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE:

The address of the business office of each of the Reporting Persons is 12412 Powerscourt Drive, Suite 250, St. Louis, Missouri 63131.

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Item 2(c). CITIZENSHIP:

SFI and SCA are limited partnerships organized under the laws of the State of Delaware. SFOI is a Cayman Islands exempted company. Mr. Stieven is a citizen of the United States.

Item 2(d). TITLE OF CLASS OF SECURITIES:

Common Stock, par value \$0.01 per share (the "Common Stock")

Item 2(e). CUSIP NUMBER:

15643B205

Item IF THIS STATEMENT IS FILED PURSUANT TO RULES 13d-1(b) OR 13d-2(b) OR (c), CHECK 3. WHETHER THE PERSON FILING IS A:

- (a) "Broker or dealer registered under Section 15 of the Act;
- (b) "Bank as defined in Section 3(a)(6) of the Act;
- (c) "Insurance company as defined in Section 3(a)(19) of the Act;
- (d) Investment company registered under Section 8 of the Investment Company Act of 1940;
- (e) "An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f) "An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g)" A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h)" A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) "A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;
- (i) "A non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J);
- (k) "Group, in accordance with Rule 13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J), please specify the type of institution:

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Item 4. OWNERSHIP.

The information required by Items 4(a)-(c) is set forth in rows 5-11 for each Reporting Person hereto and is incorporated herein by reference for each Reporting Person.

The figures used to calculate beneficial ownership are calculated based upon the 6,513,694 shares of Common Stock issued and outstanding as of November 9, 2016 as reflected in the Company's Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2016 filed with the Securities and Exchange Commission on November 9, 2016.

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

Not applicable.

Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Not applicable.

Item IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE 7. SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY.

Not applicable.

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

Not applicable.

Item 9. NOTICE OF DISSOLUTION OF GROUP.

Not applicable.

Item 10. CERTIFICATION.

Not applicable.

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SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

DATED: February 13, 2017

STIEVEN FINANCIAL INVESTORS, L.P.

By: Stieven
Capital
GP, LLC
its
general

partner

/s/ Joseph A. Stieven

Name: Joseph A.

Stieven

Title: Managing

Member

STIEVEN FINANCIAL OFFSHORE INVESTORS, LTD.

/s/ Christine Fletcher

Name: Christine

Fletcher

Title: Director

STIEVEN CAPITAL ADVISORS, L.P.

Stieven

By: Capital Advisors

GP, LLC

its general partner

/s/ Joseph A. Stieven

Name: Joseph A.

Stieven

Title: Managing

Member

JOSEPH A. STIEVEN

/s/ Joseph A. Stieven JOSEPH A. STIEVEN, individually