

CEDAR REALTY TRUST, INC.
Form S-8
March 06, 2012

Registration No. 333-118361

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Post-Effective Amendment No. 2
FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

CEDAR REALTY TRUST, INC.
(Exact name of registrant as specified in its charter)

Maryland 42-1241468
(State or other jurisdiction (I.R.S. employer
of incorporation or organization) identification no.)

44 South Bayles Avenue
Port Washington, NY 11050
(516) 767-6492
(Address of principal executive offices)

2004 Stock Incentive Plan
(Full title of the plan)

MARTIN H. NEIDELL
Stroock & Stroock & Lavan LLP
180 Maiden Lane
New York, New York 10038
(Name and address of agent for service)

(212) 806-5836
(Telephone number, including area code of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

(Check one):

Large accelerated filer Accelerated filer
Non-accelerated filer Smaller reporting company
(Do not check if a smaller reporting company)

CALCULATION OF REGISTRATION FEE

Proposed maximum Proposed maximum

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| Title of Securities to be registered | Amount to be registered | offering price per share (2) | aggregate offering price | Amount of registration fee |
|--------------------------------------|----------------------------|------------------------------|--------------------------|----------------------------|
| Common Stock \$.06 par value | 2,100,000 shares (1)(3) | \$4.71 | \$9,891,000 | \$1,134 |

(1) Represents 2,100,000 shares added to the Cedar Realty Trust, Inc. 2004 Stock Incentive Plan, as amended. The additional shares were approved at the Company's annual meeting of shareholders held June 15, 2011.

(2) Estimated solely for purposes of calculating the registration fee pursuant to Rule 457(c) on the basis of the average of the high and low trading prices for the Common Stock of Registrant as reported on the New York Stock Exchange.

(3) There are also being registered hereunder such additional shares as may be issued pursuant to the anti-dilution provisions of the plan.

This Post-Effective Amendment No. 2 to the Registration Statement on Form S-8 ("Registration Statement") incorporates by reference the contents and information set forth in the Registration Statement, Registration No. 333-118361 on Form S-8 filed with the Securities and Exchange Commission on August 19, 2004, as amended by Amendment No. 1, pursuant to which the Company registered 2,766,665 shares of the Company's common stock, \$.06 par value under the 1998 Stock Option Plan and 2004 Stock Incentive Plan.

On June 15, 2011, the Registrant increased the number of shares available under the 2004 Stock Incentive Plan by 2,100,000 shares. This Post-Effective Amendment increases the total number of shares under the 2004 Stock Incentive Plan registered under the Registration Statement to 4,850,000.

Item 8. Exhibits.

| Exhibit Number | Description |
|----------------|---|
| 5 | Opinion of Stroock & Stroock & Lavan LLP. |
| 23(a) | Consent of Stroock & Stroock & Lavan LLP. Included in Exhibit 5 to this Registration Statement |
| 23(b) | Consent of Ernst & Young LLP. |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 2 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Port Washington, State of New York, on the 6th day of March, 2012.

CEDAR REALTY TRUST, INC.
(Registrant)

By: /s/ Bruce J. Schanzer
 Bruce J. Schanzer
 President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 2 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--|---|---------------|
| /s/ Bruce J. Schanzer Bruce J. Schanzer | President and Chief Executive Officer (Principal Executive Officer), Director | March 6, 2012 |
| /s/ Philip Mays Philip Mays | Principal Financial Officer | March 6, 2012 |
| /s/ Gaspare J. Saitta, II Gaspare J. Saitta, II | Principal Accounting Officer | March 6, 2012 |
| /s/ James J. Burns James J. Burns | Director | March 6, 2012 |
| /s/ Raghunath Davloor Raghunath Davloor | Director | March 6, 2012 |
| /s/ Pamela N. Hootkin Pamela N. Hootkin | Director | March 6, 2012 |
| /s/ Paul G. Kirk, Jr. Paul G. Kirk, Jr. | Director | March 6, 2012 |
| /s/ Everett B. Miller, III Everett B. Miller, III | Director | March 6, 2012 |
| /s/ Roger M. Widmann Roger M. Widmann | Director | March 6, 2012 |

EXHIBIT INDEX

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