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TUPPERWARE CORP
Form 8-K
December 05, 2005

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 5, 2005

TUPPERWARE CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation)	1-11657 (Commission File Number)	36-4062333 (I.R.S. Employer Identification No.)
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P.O. Box 2353
Orlando, Florida

32802

(Address of Principal Executive Offices)

(Zip Code)

(407) 826-5050

(Registrant's telephone number, including area code)

Former name or former address, if changed since last report: N/A

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))

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ITEM 2.01 COMPLETION OF ACQUISITION OR DISPOSITION OF ASSETS.
ITEM 7.01 REGULATION FD DISCLOSURE.

On December 5, 2005, Tupperware Corporation ("Tupperware") announced that it had completed the acquisition of the direct selling business of Sara Lee Corporation ("Sara Lee") pursuant to a Securities and Asset Purchase Agreement

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dated as of August 10, 2005 (the "Agreement"), for \$556 million in cash, subject to a post-closing working capital purchase price adjustment. Reference is made to Tupperware's Current Report on Form 8-K/A, filed with the Securities and Exchange Commission on August 15, 2005 for a summary description of the material terms of the Agreement.

As part of the acquisition, Tupperware, through its subsidiaries, has acquired the direct selling business of Sara Lee that sells a wide variety of consumable products, primarily color cosmetics, skin care, fragrances, and toiletries, in 18 countries under the trade names of House of Fuller, Nutrimetics, NaturCare, Avroy Shlain, Nuvo Cosmetics, Swissgarde, and House of Sara Lee, through a sales force of over 900,000 independent consultants.

In conjunction with the acquisition, Tupperware also announced that it is changing its corporate name from Tupperware Corporation to Tupperware Brands Corporation.

A copy of the press release announcing the completion of the acquisition and change of Tupperware's corporate name is attached hereto as Exhibit 99.1 and incorporated by reference herein.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(a) FINANCIAL STATEMENTS. The financial statements required by Item 9.01(a) are not included in this report. Tupperware intends to file these financial statements by an amendment within the time period permitted by this Item.

(b) PRO FORMA FINANCIAL INFORMATION. The financial statements required by Item 9.01(b) are not included in this report. Tupperware intends to file these financial statements by an amendment within the time period permitted by this Item.

(c) EXHIBITS

Exhibit No. -----	Description -----
99.1	Press release, dated December 5, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TUPPERWARE CORPORATION
(Registrant)

/s/ Thomas M. Roehlk

By: Thomas M. Roehlk
Executive Vice President,
Chief Legal Officer and Secretary

Date: December 5, 2005

