#### Edgar Filing: GENERAL MILLS INC - Form 3

#### GENERAL MILLS INC

Form 3

August 11, 2008

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF Expires: January 31, 2005

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**SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement GENERAL MILLS INC [GIS] Church John R (Month/Day/Year) 08/01/2008 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) NUMBER ONE GENERAL (Check all applicable) MILLS BOULEVARD (Street) 6. Individual or Joint/Group 10% Owner Director \_X\_\_ Officer Other Filing(Check Applicable Line) (give title below) (specify below) \_X\_ Form filed by One Reporting SVP, Supply Chain Person MINNEAPOLIS, MNÂ 55426 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership

(Instr. 4)

Common Stock

(Instr. 4)

Form: Direct (D)

(I)

or Indirect

(Instr. 5)

Â

(Instr. 5)

D 16,456.2029

Common Stock 1,666 I by Trust (1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

5. Conversion Ownership or Exercise Form of Price of Derivative

6. Nature of Indirect Beneficial

Ownership

(Instr. 5)

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|  | Date<br>Exercisable | Expiration<br>Date | Title           | Amount or<br>Number of<br>Shares | Derivative<br>Security | Security:<br>Direct (D)<br>or Indirect<br>(I)<br>(Instr. 5) |   |
|--|---------------------|--------------------|-----------------|----------------------------------|------------------------|---|---|
| Non-Qualified Stock<br>Option (right to buy) | 12/15/2007          | 01/15/2014         | Common<br>Stock | 7,500                            | \$ 46.11               | D   | Â |
| Non-Qualified Stock<br>Option (right to buy) | 12/13/2008          | 01/13/2015         | Common<br>Stock | 8,662                            | \$ 46.97               | D   | Â |
| Non-Qualified Stock<br>Option (right to buy) | 06/26/2010          | 07/26/2016         | Common<br>Stock | 12,188                           | \$ 51.26               | D   | Â |
| Non-Qualified Stock<br>Option (right to buy) | 06/25/2011          | 07/25/2017         | Common<br>Stock | 31,200                           | \$ 58.79               | D   | Â |
| Non-Qualified Stock<br>Option (right to buy) | 06/23/2012          | 07/23/2018         | Common<br>Stock | 34,371                           | \$ 63.4                | D   | Â |
| Restricted Stock Units                       | 06/23/2012          | 06/23/2012         | Common<br>Stock | 4,276                            | \$ 0 (2)               | D   | Â |

# **Reporting Owners**

| Reporting Owner Name / Address   |          | Relationships |                   |       |  |  |
|--|----------|---------------|-------------------|-------|--|--|
| <b>Fg</b> •  | Director | 10% Owner     | Officer           | Other |  |  |
| Church John R<br>NUMBER ONE GENERAL MILLS BOULEVARD<br>MINNEAPOLIS, MN 55426 | Â        | Â             | SVP, Supply Chain | Â     |  |  |

## **Signatures**

By: Christopher A. Rauschl For: John R.
Church
08/11/2008

\*\*Signature of Reporting Person Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Held in Trust by the Trustee of the General Mills Savings Plan.
- (2) Each restricted stock unit is the economic equivalent of one share of General Mills, Inc. common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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