

CHESAPEAKE ENERGY CORP  
Form 8-K  
September 09, 2005

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d)

of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

September 9, 2005 (September 8, 2005)

**CHESAPEAKE ENERGY CORPORATION**

(Exact name of Registrant as specified in its Charter)

**Oklahoma**

(State or other jurisdiction of incorporation)

**1-13726**

(Commission File No.)

**73-1395733**

(IRS Employer Identification No.)

**6100 North Western Avenue, Oklahoma City, Oklahoma**

(Address of principal executive offices)

**73118**

(Zip Code)

**(405) 848-8000**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act  
(17 CFR 240.13e-4(c))

**Section 8 Other Events**

**Item 8.01 Other Events.**

On September 8, 2005, Chesapeake Energy Corporation issued two press releases announcing (i) the pricing of a public offering of \$300 million of its 4.50% cumulative convertible preferred stock and (ii) the pricing of a public offering of 8.0 million shares of its common stock. These press releases are attached hereto as exhibits 99.1 and 99.2 respectively.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits

<b>Exhibit No.</b>	<b>Document Description</b>
99.1	Press release announcing the pricing of \$300 million of 4.50% cumulative convertible preferred stock
99.2	Press release announcing the pricing of common stock offering

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CHESAPEAKE ENERGY CORPORATION**

By: /s/ Aubrey K. McClendon  
Aubrey K. McClendon

Chairman of the Board and

Chief Executive Officer

Date: September 9, 2005

<b>Exhibit No.</b>	<b>Document Description</b>
99.1	Press release announcing the pricing of \$300 million of 4.50% cumulative convertible preferred stock
99.2	Press release announcing the pricing of common stock offering