

FEDERAL HOME LOAN MORTGAGE CORP  
Form ABS-15G  
October 07, 2015

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM ABS-15G

ASSET-BACKED SECURITIZER  
REPORT PURSUANT TO SECTION 15G  
OF THE SECURITIES EXCHANGE ACT OF 1934

---

Check the appropriate box to indicate the filing obligation to which this form is intended to satisfy:

Rule 15Ga-1 under the Exchange Act  
(17 CFR 240.15Ga-1) for the reporting  
period \_\_\_\_\_ to \_\_\_\_\_.

Date of Report (Date of earliest event  
reported): \_\_\_\_\_

Commission File Number of  
securitizer: \_\_\_\_\_

Central Index Key Number of  
securitizer: \_\_\_\_\_

(Name and telephone number, including  
area code,  
of the person to contact in connection  
with this filing)

Indicate by check mark whether the  
securitizer has no activity to report for  
the initial period pursuant to Rule  
15Ga-1(c)(1):

Indicate by check mark whether the  
securitizer has no activity to report for  
the quarterly period pursuant to Rule  
15Ga-1(c)(2)(i):

Indicate by check mark whether the  
securitizer has no activity to report for  
the annual period pursuant to Rule  
15Ga-1(c)(2)(ii):

[X] Rule 15Ga-2 under the Exchange Act  
(17 CFR 240.15Ga-2).

Central Index Key Number of  
depositor: 0001026214

Federal Home Loan Mortgage  
Corporation (as issuer of the Structured  
Pass-  
Through Certificates, Series K-049) and  
FREMF 2015-K49 Mortgage Trust  
(Exact name of issuing entity as  
specified in its charter)

Central Index Key Number of issuing  
entity (if applicable): \_\_\_\_\_

Central Index Key Number of  
underwriter (if  
applicable): \_\_\_\_\_

Robert Koontz (703) 903-2000  
(Name and telephone number, including  
area code,  
of the person to contact in connection  
with this filing)

---

INFORMATION TO BE INCLUDED IN THE REPORT

PART I: REPRESENTATION AND WARRANTY INFORMATION

N/A

PART II: FINDINGS AND CONCLUSIONS OF THIRD-PARTY DUE DILIGENCE REPORTS

Item 2.01 Findings and Conclusions of a Third Party Due Diligence Report Obtained by the Issuer

Attached as Exhibit 99.1 hereto is an agreed-upon procedures report, dated October 7, 2015, of KPMG LLP, obtained by Federal Home Loan Mortgage Corporation, which report sets forth the findings and conclusions, as applicable, of KPMG LLP with respect to certain agreed-upon procedures performed by KPMG LLP.

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the reporting entity has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 7, 2015  
Federal Home Loan Mortgage Corporation,  
as Depositor with respect to the Structured  
Pass-Through Certificates, Series K-049, and as  
Securitizer with respect to the FREMF 2015-K49  
Mortgage Trust

By: /s/ Robert  
Koontz  
Name: Robert Koontz  
Title: Vice President, Multifamily  
Capital Markets – Securitization

---

Exhibit 99.1 Agreed-upon procedures report, dated October 7, 2015, of KPMG LLP.