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MEDIA GENERAL INC Form 8-K October 15, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 15, 2004

MEDIA GENERAL, INC.

(Exact name of registrant as specified in its charter)

Commonwealth of Virginia (State or other jurisdiction of incorporation or organization)

54-0850433 (I.R.S. Employer Identification No.)

333 E. Franklin St., Richmond, VA (Address of principal executive offices)

23219 (Zip Code)

(804) 649-6000 (Registrant's telephone number, including area code)

N/A

(Former name, former address and former fiscal year, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- |_| Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- $|_|$ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- |_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13a-4(c))

Item 2.02 Results of Operations and Financial Condition

On October 15, 2004, the Company issued two press releases announcing results for the third quarter of 2004 and revenues for the September 2004 period. A copy of these releases is furnished as exhibit 99.1.

Exhibits

99.1 Two press releases dated October 15, 2004.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MEDIA GENERAL, INC.

DATE: October 15, 2004 /s/ Marshall N. Morton

Marshall N. Morton

Vice Chairman and Chief Financial Officer

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EXHIBIT INDEX

Exhibit

Number Description

99.1 Two press releases dated October 15, 2004.

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