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MERRIMAC INDUSTRIES INC  
Form 8-K  
May 17, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 17, 2004

MERRIMAC INDUSTRIES, INC.  
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(Exact name of registrant as specified in its charter)

Delaware -----	0-11201 -----	22-1642321 -----
(State of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

41 Fairfield Place, West Caldwell, New Jersey -----	07006 -----
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (973) 575-1300

ITEM 7. Financial Statements, Pro Forma Financial Information And Exhibits.

(c) Exhibits.

99.1 Press release dated May 17, 2004 issued by Merrimac Industries, Inc., announcing results of operations for the first quarter ended April 3, 2004.

ITEM 12. Results of Operations and Financial Condition.

On May 17, 2004, Merrimac Industries, Inc. issued a press release announcing results of operations for the first quarter ended April 3, 2004. The entire text of the press release is furnished as Exhibit 99.1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 17, 2004

MERRIMAC INDUSTRIES, INC.

By: /s/ Robert V. Condon  
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Name: Robert V. Condon  
Title: Vice President, Finance and

