

DYNEX CAPITAL INC  
Form 8-K  
October 17, 2012

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 15, 2012

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DYNEX CAPITAL, INC.  
(Exact name of registrant as specified in its charter)

|                                                               |                                    |                                                    |
|---------------------------------------------------------------|------------------------------------|----------------------------------------------------|
| Virginia<br>(State or other jurisdiction<br>of incorporation) | 1-9819<br>(Commission File Number) | 52-1549373<br>(IRS Employer<br>Identification No.) |
|---------------------------------------------------------------|------------------------------------|----------------------------------------------------|

|                                                                                                      |                          |
|------------------------------------------------------------------------------------------------------|--------------------------|
| 4991 Lake Brook Drive, Suite 100<br>Glen Allen, Virginia<br>(Address of principal executive offices) | 23060-9245<br>(Zip Code) |
|------------------------------------------------------------------------------------------------------|--------------------------|

Registrant's telephone number, including area code: (804) 217-5800

Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On October 15, 2012, Dynex Capital, Inc. (the “Company”) issued a press release, which is available on its website ([www.dynexcapital.com](http://www.dynexcapital.com) under “Investor Relations/Highlights”), announcing the Company's schedule for releasing its third quarter 2012 results. In addition, this release announced the Company's preliminary estimate of book value at September 30, 2012. A copy of the press release is being furnished as Exhibit 99.1 to this report and is incorporated by reference into this Item 2.02.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description                          |
|-------------|--------------------------------------|
| 99.1        | Press Release dated October 15, 2012 |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYNEX CAPITAL, INC.

Date: October 17, 2012

By: /s/ Stephen J. Benedetti  
Stephen J. Benedetti  
Executive Vice President, Chief Operating Officer  
and Chief Financial Officer

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Exhibit Index

| Exhibit No. | Description                          |
|-------------|--------------------------------------|
| 99.1        | Press Release dated October 15, 2012 |