

STIFEL FINANCIAL CORP
Form S-8
June 02, 2003

As Filed With The Securities And Exchange Commission On May 30, 2003

Registration No. 333-_____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AMENDMENT NO. 1
TO
FORM S-8

Registration Statement
Under
The Securities Act of 1933

STIFEL FINANCIAL CORP.

(Exact name of registrant as specified in its charter)

Delaware

43-1273600

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification Number)

501 North Broadway
St. Louis, Missouri

63102

(Zip Code)

(Address of principal executive offices)

STIFEL, NICOLAUS & COMPANY, INCORPORATED
WEALTH ACCUMULATION PLAN

THOMAS A. PRINCE, ESQ.
General Counsel
Stifel Financial Corp.
501 North Broadway
St. Louis, Missouri 63102

(Name and address of agent for service)

Telephone number, including area code, of agent for service: (314) 342-2000

Copy to:
ROBERT M. LAROSE, ESQ.
Thompson Coburn LLP
One Firststar Plaza
St. Louis, Missouri 63101
(314) 552-6000

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered ⁽²⁾ | Proposed Maximum Offering Price Per Share ⁽³⁾ | Proposed Maximum Aggregate Offering Price ⁽³⁾ | Amount of Registration Fee |
|---|--|--|--|----------------------------|
| Common Stock, \$0.15 par value ⁽¹⁾ | 710,000 shares | \$12.42 | \$8,818,200 | \$713.39 |

(1) Includes one attached Preferred Share Purchase Right per share.

(2) Includes an indeterminate amount of plan interests pursuant to Rule 416(c).

(3) Estimated solely for purposes of computing the Registration Fee pursuant to the provisions of Rule 457(h), based upon the average of the high and low sale prices of common stock, \$0.15 par value, of the Registrant as reported on the New York Stock Exchange on May 22, 2003.

STIFEL, NICOLAUS & COMPANY, INCORPORATED
WEALTH ACCUMULATION PLAN

EXPLANATORY NOTE

This Amendment No. 1 to Registration Statement on Form S-8 is being filed by Stifel Financial Corp. in connection with the registration of an additional 710,000 shares of common stock, \$0.15 par value per share, and attached Preferred Share Purchase Rights to be issued pursuant to the Stifel, Nicolaus & Company, Incorporated Wealth Accumulation Plan. The contents of the Registration Statement on Form S-8 (Reg. No. 333-60506) filed by Stifel Financial Corp. with the Securities and Exchange Commission on May 9, 2001, are incorporated herein by reference.

Item 8. Exhibits.

See Exhibit Index located at page 5 hereof.

SIGNATURES

The Registrant. Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Amendment No. 1 to Registration Statement (File No. 333-60506) to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of St. Louis, State of Missouri, on May 30, 2003.

S T I F E L
F I N A N C I A L
C O R P .

By /s/ Ronald J.
Kruszewski
Ronald J. Kruszewski
Chairman, President and
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the date indicated.

| <u>Signature</u> | <u>Title</u> | <u>Date</u> |
|--|--|--------------|
| _____*_____ George H. Walker, III | Chairman Emeritus | May 30, 2003 |
| _____*_____ Ronald J. Kruszewski Principal Executive Officer | Chairman, President and Chief Executive Officer | May 30, 2003 |
| _____*_____ James M. Zemlyak Principal Financial Officer and Principal Accounting Officer | Senior Vice President, Chief Financial Officer and Treasurer | May 30, 2003 |
| _____*_____ Robert J. Baer | Director | May 30, 2003 |
| - _____*_____ - | Director | May 28, 2003 |

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Bruce A. Beda

_____* _____ Director May 28, 2003

Charles A. Dill

_____* _____ Director May 28, 2003

Richard F. Ford

_____* _____ Director May 30, 2003

Walter F. Imhoff

_____* _____ Director May 30, 2003

Robert E. Lefton

_____* _____ Director May 30, 2003

Scott B. McCuaig

_____* _____ Director May 30, 2003

James M. Oates

*By /s/ Thomas A. Prince
Thomas A. Prince
Attorney-in-fact

Thomas A. Prince, by signing his name hereto, does sign this document on behalf of the individuals named above, pursuant to a power of attorney duly executed by such individuals, previously filed as Exhibit 24.1 to the Registration Statement on Form S-8 filed on May 9, 2001.

The Plan. Pursuant to the requirements of the Securities Act of 1933, the administrator of the Plan has duly caused this Amendment No. 1 to Registration Statement (File No. 333-60506) to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of St. Louis, State of Missouri, on May 30, 2003.

S T I F E L ,
N I C O L A U S &
C O M P A N Y ,
I N C O R P O R A T E D
W E A L T H
A C C U M U L A T I O N
P L A N

By: /s/ Ronald J.
Kruszewski

EXHIBIT INDEX

Exhibit
No.

- 4.1(a) Restated Certificate of Incorporation of the Company filed with the Secretary of State of Delaware on June 1, 1983, incorporated herein by reference to Exhibit 3.1 to the Company's Registration Statement on Form S-1, as amended (Registration File No. 2-84232) filed July 19, 1983.
- 4.1(b) Amendment to Restated Certificate of Incorporation of the Company filed with the Secretary of State of Delaware on May 11, 1987, incorporated herein by reference to Exhibit 3(a)(2) to the Company's Annual Report on Form 10-K (File No. 1-9305) for the fiscal year ended July 31, 1987.
- 4.1(c) Certificate of Designation, Preferences and Rights of Series A Junior Participating Preferred Stock of the Company filed with the Secretary of State of Delaware on July 10, 1987, incorporated herein by reference to Exhibit (3)(a)(3) to the Company's Annual Report on Form 10-K (File No. 1-9305) for the fiscal year ended July 31, 1987.
- 4.1(d) Amendment to Restated Certificate of Incorporation of the Company filed with the Secretary of State of Delaware on November 28, 1989, incorporated herein by reference to Exhibit 3(a)(4) to the Company's Annual Report on Form 10-K (File No. 1-9305) for the fiscal year ended July 27, 1990.

- 4.2 Amended and Restated By-Laws of the Company, incorporated herein by reference to Exhibit 3(b)(1) to the Company's Annual Report on Form 10-K (File No. 1-9305) for the fiscal year ended July 30, 1993.
- 4.3 Preferred Stock Purchase Rights of the Company, incorporated herein by reference to the Company's Registration Statement on Form 8-A filed July 30, 1996.
- 5.1 Opinion of Thompson Coburn as to the legality of the securities being registered.*
- 23.1 Consent of Deloitte & Touche LLP.*
- 23.2 Consent of Thompson Coburn (included in Exhibit 5.1).
- 24.1 Power of Attorney.**

* Filed herewith

** Previously filed