

EDWARDS A G INC  
Form 8-K  
January 31, 2005  
UNITED STATES

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported):**

**January 31, 2005**

**A.G. EDWARDS, INC.**

**(Exact Name of Registrant as Specified in Charter)**

**Delaware**

(State or Other Jurisdiction of  
Incorporation)

**001-08527**

(Commission File Number)

**43-1288229**

(IRS Employer  
Identification Number)

**One North Jefferson Avenue,**

**St. Louis Missouri**

(Address of Principal Executive Offices)

**63103**

(Zip Code)

Registrant's telephone number, including area code: **(314) 955-3000**

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Item 8.01

Other Events

Filed herewith is A.G. Edwards, Inc. announcement regarding senior management changes, as contained in a press release dated January 28, 2005.

Item 9.01

Financial Statements and Exhibits.

(c)

Exhibits

99 (i) A.G. Edwards, Inc.'s press release regarding senior management changes dated January 28, 2005.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

A.G. Edwards, Inc.  
Registrant

Date: January 31, 2005

By: /s/ Douglas L. Kelly  
Douglas L. Kelly  
Chief Financial Officer

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Exhibit Index

| Exhibit No. | Description  |
|-------------|--|
| 99(i)       | A.G. Edwards, Inc.'s press release regarding senior management changes dated January 28, 2005. |