

MASCO CORP /DE/
Form S-8 POS
May 16, 2018

As filed with the Securities and Exchange Commission on May 16, 2018
Registration No. 333-30867

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8 (No. 333-30867)
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

MASCO CORPORATION
(Exact Name of Registrant as specified in its charter)

| | |
|---|---|
| Delaware (State or other jurisdiction of incorporation or organization) 17450 College Parkway Livonia, Michigan 48152 (Address of Principal Executive Offices) | 38-1794485 (I.R.S. Employer Identification No.) |
|---|---|

MASCO CORPORATION 1997 NON-EMPLOYEE DIRECTORS
STOCK PLAN
(Full title of the plan)

Kenneth G. Cole
Vice President, General Counsel and Secretary
Masco Corporation
17450 College Parkway
Livonia, Michigan 48152

(Name and address of agent for service)

313-274-7400
(Telephone number, including area code of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

Edgar Filing: MASCO CORP /DE/ - Form S-8 POS

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

PART I

EXPLANATORY NOTE

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 (this "Amendment") relates to the Registration Statement on Form S-8 (the "Registration Statement"), File No. 333-30867 of Masco Corporation (the "Company"), which was filed with the Securities and Exchange Commission and became effective on July 8, 1997. The Registration Statement registered 500,000 shares of Company common stock, par value \$1.00 per share, for issuance under the Company's 1997 Non-Employee Directors Stock Plan. This Amendment is being filed for the sole purpose of terminating the Registration Statement and deregistering any unissued shares of common stock previously registered under the Registration Statement. The Company hereby removes from registration any and all unissued shares of Company common stock registered under the Registration Statement.

SIGNATURES

The Registrant. Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Livonia, Michigan on May 16, 2018.

MASCO CORPORATION

By: /s/ John G. Sznawajs
 Name: John G. Sznawajs
 Title: Vice President, Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|---|--|--------------|
| Principal Executive Officer /s/ Keith J. Allman Keith J. Allman | President and Chief Executive Officer and Director | May 16, 2018 |
| Principal Financial Officer /s/ John G. Sznawajs John G. Sznawajs | Vice President, Chief Financial Officer | May 16, 2018 |
| Principal Accounting Officer /s/ John P. Lindow John P. Lindow | Vice President, Controller and Chief Accounting Officer | May 16, 2018 |
| /s/ J. Michael Losh J. Michael Losh | Chairman of the Board | May 16, 2018 |
| /s/ Richard A. Manoogian Richard A. Manoogian | Chairman Emeritus | May 16, 2018 |
| /s/ Mark R. Alexander Mark R. Alexander | Director | May 16, 2018 |
| /s/ Marie A. Ffolkes Marie A. Ffolkes | Director | May 16, 2018 |
| /s/ Christopher A. O'Herlihy Christopher A. O'Herlihy | Director | May 16, 2018 |
| /s/ Donald R. Parfet Donald R. Parfet | Director | May 16, 2018 |
| /s/ Lisa A. Payne Lisa A. Payne | Director | May 16, 2018 |

/s/ John C. Plant Director May 16, 2018
John C. Plant

/s/ Charles K. Stevens, III Director May 16, 2018
Charles K. Stevens, III

/s/ Reginald M. Turner, Jr. Director May 16, 2018
Reginald M. Turner, Jr.