



			Merrill Lynch & Co.
Marshall & Ilesley Corporation		Trade Date:12/15/03	Purchasing Agent
770 North Water Street		Issue Date:12/18/03	Acting as Principal
Milwaukee, WI 53202		Minimum Denominations/Increments: \$1,000/\$1,000	
		Original Issue Discount: No	
		All trades settle without accrued interest and clear SDFS: DTC Book-Entry only	
		Merrill Lynch DTC Participant Number: 5132	
		(1) Expressed as a percentage of the aggregate principal amount.	
		"MiNotes" is a service mark of Marshall & Ilesley Corporation.	

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