

MARSHALL & ILSLEY CORP/WI/
Form 424B2
July 16, 2002

PRICING SUPPLEMENT

-

Pricing Supplement Dated: July 15, 2002

Rule 424(b)(2)

(To Prospectus Supplement Dated May 3, 2002 and
Prospectus Dated April 12, 2000)

File No. 333-33814

Pricing Supplement No. 0012

U.S. \$ 500,000,000

MARSHALL & ILSLEY CORPORATION

MINOTESSM

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

Trade Date: 07/15/02

Issue Date: 07/18/02

Purchasing Agent: A.G. Edwards & Sons, Inc.

Agents: Robert W. Baird & Co., Prudential Securities,

UBS PaineWebber Inc.

CUSIP	AGGREGATE PRINCIPAL AMOUNT	PRICE TO PUBLIC	CONCESSION	NET PROCEEDS TO ISSUER	SENIOR OR SUB-ORDINATED	INTEREST RATE
57183MAM2	\$1,090,000	100%	1.50%	\$1,073,650	Senior	5.50%

INTEREST PAYMENT	FIRST	MATURITY	SURVIVOR'S OPTION	REDEMPTION OR	REDEMPTION/ REPAYMENT
------------------	-------	----------	-------------------	---------------	-----------------------

Edgar Filing: MARSHALL & ILSLEY CORP/WI/ - Form 424B2

FREQUENCY	COUPON DATE	DATE		REPAYMENT YES/NO	TERMS
Semi-Annually	1/15/03	7/15/12	Yes	No	Not Applicable

Other Terms: