

CATERPILLAR INC

Form 8-K

April 12, 2017

UNITED STATES

SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event  
reported): April 11, 2017

CATERPILLAR INC.

(Exact name of registrant as specified  
in its charter)

Delaware

(State or other jurisdiction of  
incorporation)

1-768

(Commission

File # 33-70602744

Number (IRS Employer Identification No.)

100

NE

Adams

Street,

Peoria,

Illinois

61629  
(Address, (Zip Code)

of principal  
executive  
offices)

Registrant's telephone number,  
including area code: (309) 675-1000

Former name or former address, if changed since last report: N/A

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant

- ☐ to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to

- ☐ Rule 14a-12 under the Exchange Act (17 CFR 230.425)

Pre-commencement

- ☐ communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement

- ☐ communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02. Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.

On April 11, 2017, the Board of Directors (the “Board”) of Caterpillar Inc. (the “Company”) elected Rayford Wilkins, Jr. as a member of the Board, effective immediately. The Board has not yet determined Mr. Wilkins’ committee assignments. Mr. Wilkins’ compensation will be consistent with the standard compensatory arrangement for non-employee directors described in the Company’s most recent proxy statement filed with the Securities and Exchange Commission on April 25, 2016, under the heading “Director Compensation.”

A copy of the Company’s press release announcing the election of Mr. Wilkins is attached as Exhibit 99.1 to this Form 8-K and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

The following is included as an exhibit to this report:

99.1 Caterpillar Inc. press release dated April 12, 2017.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CATERPILLAR INC.

April 12, 2017 By: /s/ Suzette M. Long  
Suzette M. Long  
Interim Executive Vice President, Law and Public Policy

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EXHIBIT INDEX

Exhibit No. Description

|      |                                                      |
|------|------------------------------------------------------|
| 99.1 | Caterpillar Inc. press release dated April 12, 2017. |
|------|------------------------------------------------------|