Edgar Filing: CATERPILLAR INC - Form 4

| CATERPILLAR IN Form 4 | С | | | | | | | | |
|--|---|---------------------------------|-------------|---|--|--|---|----------------------|--|
| November 03, 2015 | | | | | | | | | |
| FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 | | | | | | | | PPROVAL 3235-0287 | |
| Check this box | | Number: Expires: | January 31, | | | | | | |
| Section 16. Form 4 or | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES | | | | | | Estimated burden hou response | urs per | |
| Form 5 obligations may continue. See Instruction 1(b). | Filed pursuant to a ection 17(a) of the 30(h) | | lity Hold | ling Com | pany Act | of 1935 or Secti | | | |
| (Print or Type Responses | s) | | | | | | | | |
| 1. Name and Address of Halverson Bradley | | Symbol | | Ticker or T | | Issuer | of Reporting Per | | |
| (Last) (First | st) (Middle) | 3. Date of Earliest Transaction | | | | | eck all applicable) | | |
| 100 N.E. ADAMS | (Month/Day/Year) 10/30/2015 | | | Director 10% Owner X_ Officer (give title Other (specify below) Group President & CFO | | | | | |
| (Stre | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting | | | | | |
| PEORIA, IL 61629 | 1 | | | | | Person | More than One R | eporting | |
| (City) (Stat | te) (Zip) | Table | I - Non-D | erivative S | ecurities A | cquired, Disposed | of, or Beneficia | lly Owned | |
| 1.Title of Security (Instr. 3)2. Transa (Month/I | | | | A) or f (D) and 5) | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | (| Code V | | or (D) Price | Transaction(s) (Instr. 3 and 4) | | | |
| Reminder: Report on a s | separate line for each c | lass of secur | ities benef | - | - | - | | | |
| | | | | inform require | ation cont d to respo s a curre | spond to the colle ained in this form ond unless the fo ntly valid OMB co | n are not orm | SEC 1474 (9-02) | |

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. | 6. Date Exercisable and | 7. Title and Amount of | 8. Price of |
|-------------|-------------|---------------------|--------------------|----------|-----------|-------------------------|------------------------|-------------|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transact | ionNumber | Expiration Date | Underlying Securities | Derivative |
| Security | or Exercise | | any | Code | of | (Month/Day/Year) | (Instr. 3 and 4) | Security |

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| (Instr. 3) | Price of Derivative Security | (Month/Day/Year) | (Instr. 8) | Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | | | | (Instr. 5) |
|---------------------------|------------------------------------|------------------|------------|---|---------------------|--------------------|-----------------|--|------------|
| | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Phantom Stock Units | <u>(1)</u> | 10/30/2015 | А | 81 (2) | <u>(3)</u> | <u>(3)</u> | Common Stock | 81 | \$ 72.99 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | |
|--|---------------|-----------|-----------------------|-------|--|--|--|--|
| 1 | Director | 10% Owner | Officer | Other | | | | |
| Halverson Bradley M 100 N.E. ADAMS STREET PEORIA, IL 61629 | | | Group President & CFO | | | | | |
| Signatures | | | | | | | | |
| Bradley M. Halverson; G. Acker, POA | | 11/03/20 |)15 | | | | | |
| **Signature of Reporting Person | | Date | | | | | | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each phatom stock unit is the economic equivalent of one share of Caterpillar Inc. common stock.

This total includes 54 shares that were credited to the reporting person's account under the Caterpillar Supplemental Deferred

- (2) Compensation Plan (the "Plan") at a price per share of \$72.99 and 27 shares that were contributed to the reporting person's account pursuant to the terms of the Plan for no consideration.
- (3) The phantom stock units were acquired under the Plan and are to be settled 100% in cash upon the reporting person's retirement or separation from service.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.