CATERPILLAR INC

Form 4 August 11, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB 3235-0287

Number: 3235-0287 Expires: January 31,

Estimated average

0.5

OMB APPROVAL

burden hours per response...

if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

Common

08/10/2005

(Print or Type Responses)

1. Name and Address of Reporting Person * Rohner William J			2. Issuer Name and Ticker or Trading Symbol CATERPILLAR INC [CAT]					5. Relationship of Reporting Person(s) to Issuer				
(Last)	(First) (N	Middle)	3. Date of Earliest Transaction					(Check all applicable)				
(Last)	(171181) (17	· · · · · ·			insaction							
100 N.E. ADAMS STREET (Street)			(Month/Day/Year) 08/10/2005					Director 10% OwnerX Officer (give title Other (specify below) Vice President				
			4. If Amendment, Date Original					6. Individual or Joint/Group Filing(Check				
DEODIA II	(61620		Filed(Month/Day/Year)					Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting				
PEORIA, II	L 01029							Person				
(City)	(State)	(Zip)	Table	e I - Non-D	erivative S	Securi	ties Ac	quired, Disposed	of, or Beneficial	lly Owned		
1.Title of	2. Transaction Date	e 2A. Deer	ned	3.	4. Securi	ties		5. Amount of	6. Ownership	7. Nature of		
Security			on Date, if Transaction		onAcquired (A) or			Securities	Form: Direct	Indirect		
(Instr. 3)		any		Code	Disposed	of (D))	Beneficially	(D) or	Beneficial		
		(Month/I	Day/Year)	(Instr. 8) Code V	(Instr. 3,	4 and (A) or (D)	5) Price	Owned Following Reported Transaction(s) (Instr. 3 and 4)	Indirect (I) (Instr. 4)	Ownership (Instr. 4)		
Common				Code V	7 milount	(D)	11100	6,312 <u>(1)</u>	D			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

S

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SEC 1474

(9-02)

Ι

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

2,216 D

\$ 55 0

Wife's

Trust (2)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. onNumber of Derivative Securities Acquired (A) or Disposed of (D)		ate	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	of ng s	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
				Code V	(Instr. 3, 4, and 5) (A) (D)	Date Exercisable	Expiration Date	or Title Nu of	umber		

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Rohner William J

100 N.E. ADAMS STREET Vice President

PEORIA, IL 61629

Signatures

William J. Rohner; L.J.
Huxtable, POA

08/11/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This amount includes 48 shares in dividend reinvestment.
- (2) Reporting person disclaims beneficial ownership.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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