Howell John Form 3 December 03, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

SECURITIES

(Print or Type Responses)

1. Name and Address of Reporting Person *

Howell John

(Last)

(First)

1950 CINNAMON TEAL DR.

(Street)

(Middle)

Statement

(Month/Day/Year)

11/26/2012

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Digerati Technologies, Inc. [DTGID]

> 4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

X Director 10% Owner Officer _ Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person

Form filed by More than One

Reporting Person

(Instr. 5)

REDMOND, ORÂ 97756

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Form:

(I) (Instr. 5)

Ownership

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Direct (D) or Indirect

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative 2. Date Exercisable and 3. Title and Amount of 4. 5. 6. Nature of Security **Expiration Date** Securities Underlying Conversion Ownership Indirect Beneficial (Month/Day/Year) (Instr. 4) Derivative Security or Exercise Form of Ownership (Instr. 4) Price of Derivative (Instr. 5) Derivative Security: Date Exercisable Expiration Security Direct (D) Date Amount or or Indirect Title Number of (I) Shares

Edgar Filing: Howell John - Form 3

Convertible Preferred Stock $12/30/2012\underline{{}^{(1)}}$ 12/30/2012 Common 1,200,000 \$ 0 I Personal

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Howell John

1950 CINNAMON TEAL DR. X REDMOND, ORÂ 97756

Signatures

John Howell 12/03/2012

**Signature of Date

Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This date is approximately 12/30/2012. Directly owned Preferred stock is convertible automatically to 1,200,000 common shares on effective date of Schedule 14C.
- (2) Reporting owner has a direct contractual right to acquire common stock (1,200,000).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2