Landy Joseph P.

February 21, 2012

Form 3

FORM	J UN	ITED STA	TES SECURITIES AN	D EXCHA	NGE COM	IMISSION	OMB A	PPROVAL	
	J		Washington, I	D.C. 20549			OMB Number:	3235-0 <sup>-</sup>	104
INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES					Expires:		31, 005		
		ion $17(a)$ of	t to Section 16(a) of the the Public Utility Holdi 60(h) of the Investment C	Securities E	y Act of 193		Estimated a burden hou response n	rs per	0.5
(Print or Type R	esponses)								
PersonStatem Warburg Pincus Private(Month			2. Date of Event Requiring Statement (Month/Day/Year) 02/21/2012	3. Issuer Name <b>and</b> Ticker or Trading Symbol Ceres, Inc. [CERE]					
(Last)	(First)	(Middle)		4. Relationsh Person(s) to I	ip of Reporting Issuer	-	Amendment, D l(Month/Day/Yea		.1
C/O WARB LLC, 450 I AVENUE				(Check X Directo	all applicable	)		- )	
	(Street)			Officer (give title below	rX 10% X Othe w) (specify bel e Remark **	er 6. In <sup>ow)</sup> Filin F	dividual or Joir g(Check Applica Form filed by One	ble Line)	
NEW YORK	K, NYÂ	10017					on Form filed by Mo rting Person	re than One	
(City)	(State)	(Zip)	Table I - N	Non-Deriva	tive Securit	ies Benefic	ially Owned	1	
1.Title of Secur (Instr. 4)	ity		2. Amount o Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Ownership (Instr. 5)	f Indirect Benef	ïcial	
Reminder: Repo			ach class of securities benefic	ially S	SEC 1473 (7-02	2)			
			spond to the collection of ained in this form are not						

#### Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

required to respond unless the form displays a

currently valid OMB control number.

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial
	(Month/Day/Year)	Derivative Security	or Exercise	Form of	Ownership
		(Instr. 4)	Price of	Derivative	(Instr. 5)
			Derivative	Security:	

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Series F Convertible Preferred Stock	(1)	(1)	Common Stock (1)	2,307,692	\$ 0 <u>(1)</u>	D (2) (3)	Â
Series F Common Stock Warrants	(4)	09/04/2015	Common Stock	461,538	\$ 19.5	D (2) (3)	Â

# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
reporting o when reader readers	Director	10% Owner	Officer	Other	
Warburg Pincus Private Equity IX, L.P. C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	ÂX	ÂX	Â	See Remark **	
Warburg Pincus IX LLC C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	ÂX	ÂX	Â	See Remark **	
Warburg Pincus Partners LLC C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	ÂX	ÂX	Â	See Remark **	
WARBURG PINCUS & CO. 450 LEXINGTON AVENUE NEW YORK, NY 10017	ÂX	ÂX	Â	See Remark **	
WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	Â	ÂX	Â	Â	
KAYE CHARLES R C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	Â	ÂX	Â	Â	
Landy Joseph P. C/O WARBURG PINCUS LLC 450 LEXINGTON AVENUE NEW YORK, NY 10017	Â	ÂX	Â	Â	
<b>A</b> 1 .					

## Signatures

/s/ Scott A. Arenare, Partner of Warburg Pincus & Co., managing member of Warburg Pincus Partners LLC, sole member of Warburg Pincus IX LLC, general partner of Warburg Pincus Private Equity IX, L.P.

02/21/2012

Date

<u>\*\*</u>Signature of Reporting Person

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/s/ Scott A. Arenare, Partner of Warburg Pincus & Co., managing member of Warburg Pincus Partners LLC, sole member of Warburg Pincus IX LLC					
<u>**</u> Signature of Reporting Person	Date				
/s/ Scott A. Arenare, Partner of Warburg Pincus & Co., managing member of Warburg Pincus Partners LLC					
**Signature of Reporting Person	Date				
/s/ Scott A. Arenare, Partner of Warburg Pincus & Co.					
**Signature of Reporting Person	Date				
/s/ Scott A. Arenare, Managing Director of Warburg Pincus LLC					
<u>**</u> Signature of Reporting Person	Date				
/s/ Scott A. Arenare, as attorney-in-fact for Charles R. Kaye *					
<u>**</u> Signature of Reporting Person	Date				
/s/ Scott A. Arenare, as attorney-in-fact for Joseph P. Landy *					
**Signature of Reporting Person	Date				

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The Series F Convertible Preferred Stock (the "Series F Preferred Stock") of Ceres, Inc., a Delaware corporation (the "Issuer"), is held by Warburg Pincus Private Equity IX, L.P., a Delaware limited partnership ("WP IX"), and is convertible at any time on a

(1) one-for-one-third basis into shares of common stock, par value \$0.01 per share (the "Common Stock"), at WP IX's election, and has no expiration date. The Series F Preferred Stock will automatically convert upon the closing of the initial public offering of the Issuer's Common Stock.

Warburg Pincus IX LLC, a New York limited liability company ("WP IX GP"), is the general partner of WP IX. Warburg Pincus Partners LLC, a New York limited liability company ("WP Partners"), is the sole member of WP IX GP. Warburg Pincus & Co., a New York general partnership ("WP"), is the managing member of WP Partners. Warburg Pincus LLC, a New York limited liability

(2) New Fork general partnership ("WF), is the managing member of WFF articles. Warburg Fincus ELC, a New Fork mined nability company ("WP LLC"), manages WP IX. Charles R. Kaye and Joseph P. Landy are the Managing General Partners of WP and the Co-Presidents and Managing Members of WP LLC and may be deemed to control WP IX, WP IX GP, WP Partners, WP and WP LLC (together with Messers. Kaye and Landy, the "Warburg Pincus Reporting Persons").

By reason of the provisions of Rule 16a-1 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), WP IX GP, WP Partners, WP, WP LLC and Messrs. Kaye and Landy may be deemed to be beneficial owners of the Series F Preferred Stock and the Series F Warrants (as defined below) of the Issuer held by WP IX. Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of the

(3) Warburg Pincus Reporting Persons, other than WP IX, herein states that this Form 3 shall not be deemed an admission that it or he is the beneficial owner of any of the Common Stock or any other securities of the Issuer reported in this Form 3. Each of the Warburg Pincus Reporting Persons disclaims beneficial ownership of such securities, except to the extent it or he has a pecuniary interest in such securities.

The Series F Common Stock Warrants (the "Series F Warrants") are held by WP IX and are exercisable at any time, at WP IX's election. The Series F Warrants expire on the earlier of September 4, 2015, and the occurrence of a merger, consolidation or sale of

substantially all of the assets of the Issuer.

### Â

(4)

#### **Remarks:**

\* Powers of attorney given by Messrs. Kaye and Landy were previously filed with the U.S. Sec \*\* Solely for the purposes of Section 16 of the Exchange Act, each of WP IX, WPÂ IXÂ GP,Â \*\*\* Information with respect to each of the Warburg Pincus Reporting Persons is given solely by

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.