

Ethos Environmental, Inc.  
Form 8-K  
March 13, 2007

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **March 9, 2007**

**ETHOS ENVIRONMENTAL, INC.**

(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of Incorporation)

**000-30237**  
(Commission File Number)

**88-0467241**  
(IRS Employer  
Identification Number)

**6800 Gateway Park Drive**  
**San Diego, CA 92154**  
(Address of principal  
executive offices)  
**619-575-6800**  
(Registrant's Telephone  
Number)

(Former name or former address, if changed since last report)  
7015 Alamos Ave.  
San Diego, CA 92154

Copy of all Communications to:  
**Luis Carrillo**  
**SteadyLaw Group, LLP**  
**501 W. Broadway, Suite 800**  
**San Diego, CA 92101**  
**main phone: 619.399.3090**  
**fax: 619.330.1888**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 3.02 Unregistered Sales of Equity Securities**

On March 9, 2007, we closed a private placement consisting of 50,000 common shares in our company at a price of US\$1.00 per share for gross proceeds of \$50,000.

We issued the securities to a U.S. Accredited Investor (as this term is defined in Regulation D under the 1933 Act) in a transaction relying on Section 4(2) of the Securities Act of 1933.

**Item 9.01 Financial Statements and Exhibits.**

(a) Not applicable

(b) Not applicable

(c) Not applicable

(d) Exhibits.

| <b>Exhibit<br/>No.</b> | <b>Description</b>                               |
|------------------------|--|
| 10.1                   | Form of Subscription Agreement (U.S. Accredited) |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: March 13, 2007 Ethos Environmental, Inc.

By: /s/ Enrique de Vilmorin  
Enrique de Vilmorin,  
President & CEO