

Live Nation, Inc.
Form 8-K
October 17, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

October 16, 2007

Live Nation, Inc.

(Exact name of registrant as specified in its charter)

Delaware

001-32601

20-3247759

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

9348 Civic Center Drive, Beverly Hills,
California

90210

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

310-867-7000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 3.02 Unregistered Sales of Equity Securities.

On October 16, 2007, certain subsidiaries of Live Nation, Inc. (the "Company"), entered into a purchase agreement (the "Agreement") to acquire Anthill Trading, a global merchandising company. Pursuant to the Agreement, the Company will issue 88,290 shares of its common stock, with an aggregate value of \$2 million as determined by the Agreement.

The shares have not been registered under the Securities Act of 1933, as amended (the "Securities Act"), and were issued in reliance upon the exemptions from registration provided by Section 4(2) of the Securities Act and Rule 506 of Regulation D. The Agreement contained representations from the holders of the shares to support the Company's reasonable belief that the holders acquired the shares for their own accounts and not with a view to distribution, and that the holders are "accredited investors" as defined in Regulation D.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Live Nation, Inc.

October 17, 2007

By: *Kathy Willard*

Name: Kathy Willard
Title: Executive Vice President and Chief Financial Officer

Common Stock (1)02/01/200702/01/2007S 71,422 D \$ 86.149,890 D Common Stock (1)02/01/200702/01/2007S 2,700 D \$ 86.01 149,890 D Common Stock (1)02/01/200702/01/2007S 1,200 D \$ 86.02 149,890 D Common Stock (1)02/01/200702/01/2007S 1,600 D \$ 86.03 149,890 D Common Stock (1)02/01/200702/01/2007S 1,400 D \$ 86.04 149,890 D Common Stock (1)02/01/200702/01/2007S 3,750 D \$ 86.05 149,890 D Common Stock (1)02/01/200702/01/2007S 2,000 D \$ 86.06 149,890 D Common Stock (1)02/01/200702/01/2007S 19,797 D \$ 86.1 149,890 D Common Stock (1)02/01/200702/01/2007S 500 D \$ 86.105 149,890 D Common Stock (1)02/01/200702/01/2007S 11,800 D \$ 86.11 149,890 D Common Stock (1)02/01/200702/01/2007S 22,600 D \$ 86.12 149,890 D Common Stock (1)02/01/200702/01/2007S 2,440 D \$ 86.13 149,890 D Common Stock (1)02/01/200702/01/2007S 500 D \$ 86.135 149,890 D Common Stock (1)02/01/200702/01/2007S 213,367 D \$ 86.14 149,890 D Common Stock (1)02/01/200702/01/2007S 1,600 D \$ 86.145 149,890 D Common Stock (1)02/01/200702/01/2007S 64,215 D \$ 86.15 149,890 D Common Stock (1)02/01/200702/01/2007S 14,315 D \$ 86.16 149,890 D Common Stock (1)02/01/200702/01/2007S 1,000 D \$ 86.165 149,890 D Common Stock (1)02/01/200702/01/2007S 1,100 D \$ 86.17 149,890 D Common Stock (1)02/01/200702/01/2007S 6,300 D \$ 86.18 149,890 D Common Stock (1)02/01/200702/01/2007S 8,800 D \$ 86.19 149,890 D Common Stock (1)02/01/200702/01/2007S 200 D \$ 86.195 149,890 D Common Stock (1)02/01/200702/01/2007S 7,064 D \$ 86.2 149,890 D Common Stock (1)02/01/200702/01/2007S 1,100 D \$ 86.21 149,890 D Common Stock (1)02/01/200702/01/2007S 1,984 D \$ 86.22 149,890 D Common Stock (1)02/01/200702/01/2007S 5,000 D \$ 86.225 149,890 D Common Stock (1)02/01/200702/01/2007S 1,216 D \$ 86.23 149,890 D Common Stock (1)02/01/200702/01/2007S 730 D \$ 86.235 149,890 D Common Stock (1)02/01/200702/01/2007S 300 D \$ 86.24 149,890 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount

									Shares
Employee Stock Option	\$ 23.7188	02/01/2007	02/01/2007	M	80,000	01/11/2002	12/14/2009	Common Stock	80,000
Employee Stock Option	\$ 23.7188	02/01/2007	02/01/2007	M	390,000	01/11/2003	12/14/2009	Common Stock	390,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
JOHNSON RONALD B 1 INFINITE LOOP CUPERTINO, CA 95014			Senior Vice President	

Signatures

/s/ Ronald B

Johnson

02/05/2007

**Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Shares underlying stock options granted under the 1997 Employee Stock Option Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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