

WNUK GRAZYNA B

Form 4/A

April 01, 2005

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
WNUK GRAZYNA B

2. Issuer Name **and** Ticker or Trading
Symbol
Secure Technologies Group, Inc.
[SCTC]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)
21634 CLUB VILLA TERRACE
(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
03/29/2005

☐ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)
CORP SECTY

BOCA RATON, FL 33433

4. If Amendment, Date Original
Filed(Month/Day/Year)
03/31/2005

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
COMMON	03/29/2005		J ⁽¹⁾		100,000	A	\$ 0.13 ⁽²⁾
COMMON	03/29/2005		J ⁽⁵⁾		300,000	A	\$ 0.25

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
PREFERRED B	\$ 0.13	03/29/2005		C		130		05/07/2005	<u>(3)</u>	COMMON	100,000
PREFERRED D	\$ 0.25	03/29/2005		C		7,500		07/29/2004	<u>(6)</u>	COMMON	300,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
WNUK GRAZYNA B 21634 CLUB VILLA TERRACE BOCA RATON, FL 33433	X		CORP SECTY	

Signatures

GRAZYNA B
WNUK 04/01/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) PREFERRED STOCK CONVERSION
- (2) TOTAL COST OF SHARES ACQUIRED IS \$75,000
- (3) NO EXPIRATION
- (4) COST OF 595 REMAINING PFD B SHARES NOT CONVERTED IS \$59,500
- (5) PREFERRED STOCK CONVERSION
- (6) NO EXPIRATION

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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