

United Community Bancorp
Form S-8 POS
September 14, 2018

As filed with the Securities and Exchange Commission on September 14, 2018 Registration No. 333-194500

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO THE

FORM S-8

REGISTRATION STATEMENT

UNDER THE SECURITIES ACT OF 1933

UNITED COMMUNITY BANCORP

(exact name of registrant as specified in its charter)

Indiana

80-0694246

(State or other jurisdiction of (I.R.S. Employer Identification No.)
incorporation or organization)

92 Walnut Street

Lawrenceburg, Indiana 47025

(812) 537-4822

(Address, including zip code, and telephone number,

including area code, of registrant's principal executive offices)

United Community Bancorp 2014 Equity Incentive Plan

(Full Title of the Plan)

Copies to:

Dennis G. Shaffer M. Patricia Oliver, Esq.
Civista Bancshares, Inc. Tucker Ellis LLP
100 East Water Street 950 Main Avenue, Suite 1100
Sandusky, Ohio 44870 Cleveland, Ohio 44113
(419) 625-4121 (216) 592-5000

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company.

Large accelerated filer Accelerated filer
Non-accelerated filer Smaller reporting company S

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 relates to the following Registration Statement on Form S-8 (the “Registration Statement”) filed with the Securities and Exchange Commission on March 12, 2014 by United Community Bancorp, an Indiana corporation (“United Community Bancorp”):

Registration Statement on Form S-8, File No. 333-194500, registering 372,102 shares of common stock, par value \$0.01 per share, for issuance under the United Community Bancorp 2014 Equity Incentive Plan.

Pursuant to the Agreement and Plan of Merger, dated as of March 11, 2018, by and between Civista Bancshares, Inc. (“Civista”), Civista Bank, United Community Bancorp and United Community Bank, United Community Bancorp will be acquired by Civista. The acquisition will be accomplished by the merger of United Community Bancorp with and into Civista (the “Merger”), which will become effective at 5:01 p.m. on September 14, 2018.

In connection with the Merger, United Community Bancorp is terminating all offers and sales of its securities registered pursuant to its existing registration statements under the Securities Act of 1933, as amended, including the Registration Statement. Accordingly, pursuant to the undertaking contained in the Registration Statement to remove from registration by means of a post-effective amendment any of the securities that remain unsold or unissued at the termination of the offering, United Community hereby amends the Registration Statement by deregistering all shares that remain unsold or unissued under such Registration Statement.

SIGNATURES

The Registrant.

Pursuant to the requirements of the Securities Act of 1933, United Community Bancorp certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, the City of Lawrenceburg, State of Indiana on September 14, 2018.

UNITED COMMUNITY BANCORP

By: /s/ Elmer G. McLaughlin

Elmer G. McLaughlin

President and Chief Executive Officer

No other person is required to sign this Post-Effective Amendment to the Registration Statement in reliance upon Rule 478 of the Securities Act.