

GWG Holdings, Inc.  
Form 8-K  
May 06, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): May 5, 2015

**GWG Holdings, Inc.**

(Exact name of registrant as specified in its charter)

<b>Delaware</b>	<b>None</b>	<b>26-2222607</b>
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

<b>220 South Sixth Street, Suite 1200, Minneapolis, MN</b>	<b>55402</b>
(Address of principal executive offices)	(Zip Code)

**(612) 746-1944**

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(Registrant's telephone number, including area code)

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01. Regulation FD Disclosure.**

The information in this Item is furnished to, but not filed with, the Securities and Exchange Commission solely under Item 7.01 of Form 8-K, "Regulation FD Disclosure."

On May 5, 2015, GWG Holdings, Inc. filed a Registration Statement on Form S-1, which disclosed that subsequent to December 31, 2014, GWG Holdings recognized \$29,375,000 of face value of policies maturing. Subsequent to December 31, 2014, GWG Holdings also issued approximately an additional \$33,594,000 in principal amount of L Bonds.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GWG Holdings, Inc.**

Date: May 5, 2015 By: /s/ William Acheson  
William Acheson  
*Chief Financial Officer*